

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: § Case No. 14-35043
§ (Jointly Administered)
SAMUEL EVANS WYLY, et al., §
§ Chapter 11
DEBTORS. §

SCHEDULES OF ASSETS AND LIABILITIES¹

DEBTOR SAMUEL EVANS WYLY

Case No. 14-35043

¹ Filed subject to the *Notes Regarding the Debtor's Schedules and Statements* filed contemporaneously herewith.

United States Bankruptcy Court

NORTHERN DISTRICT OF TEXAS

In re Samuel Evans Wyly Debtor, Case No. 14-35043 Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under Chapter 7, 11 or 13.

AMOUNTS SCHEDULED

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|-------------------|-------------------|-------------------|---------|
| A - Real Property | YES | 1 | \$ 12,147,482.00 | | |
| B - Personal Property | YES | 64 | \$ 370,680,678.06 | | |
| C - Property Claimed As Exempt | YES | 8 | | | |
| D - Creditors Holding Secured Claim | YES | 1 | | \$ 4,485,607.67 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 4 | | \$ 125,000.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 7 | | \$ 241,419,219.27 | |
| G - Executory Contracts and Unexpired Leases | YES | 3 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | YES | 8 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | YES | 1 | | | \$ |
| Total | 98 | \$ 382,828,160.06 | \$ 246,029,826.94 | * | \$ 0.00 |

*Subject to notes contained herein and filed contemporaneously with schedules.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: § Case No. 14-35043
§ (Jointly Administered)
SAMUEL EVANS WLY, et al., §
§ Chapter 11
DEBTORS. §

NOTES REGARDING THE DEBTOR'S SCHEDULES AND STATEMENTS

On October 19, 2014 (the “*Petition Date*”), Samuel E. Wyly (the “*Debtor*”), commenced his voluntary case under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “*Bankruptcy Court*”). The Debtor is debtor in possession pursuant to Bankruptcy Code §§ 1107 and 1108.

On the date hereof, the Debtor has filed his Schedules of Assets and Liabilities and Statement of Financial Affairs, including all exhibits thereto (the “*Schedules and Statements*”). The Debtor prepared the Schedules and Statements pursuant to Bankruptcy Code §§ 521 and 522 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) with the assistance of: (i) Highland Stargate, L.P., the Wyly family office; and (ii) Lain Faulkner & Co., P.C., his Bankruptcy Court-approved financial advisors.

These notes (the “*Notes*”) are filed contemporaneously with, and comprise an integral part of, the Schedules and Statements, are subject to the declarations accompanying the Schedules and Statements, and should be referenced in connection with any review of the Schedules and Statements. The Notes are in addition to any specific notes contained in the Schedules and Statements. The fact that the Debtor has included notes with respect to any specific item in any part of the Schedules and Statements should not be interpreted as a decision by the Debtor to exclude the applicability of such a note to any other part of the Schedules and Statements.

While the Debtor has made all reasonable efforts to ensure that the Schedules and Statements are accurate and complete based upon information that was available to him and his advisors at the time of preparation, subsequent information may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred. The Schedules and Statements contain unaudited financial information that is subject to further review and potential adjustment. There can be no assurance that the Schedules and Statements are wholly accurate and complete. The Schedules and Statements remain subject to further review and verification by the Debtor.

Nothing contained in the Schedules and Statements shall constitute a waiver of: (i) any right of the Debtor, specifically the Debtor's right to amend or supplement the Schedules and Statements from time to time as may be necessary or appropriate, and (ii) any rights with respect to any issues arising in the Chapter 11 Case, the Civil Action (as defined below), the Bankruptcy Code or any relevant nonbankruptcy laws. Nothing herein shall be construed as an admission by the Debtor of the legal rights of any claimant.

1. **"As of" Information.** The information provided in the Schedules and Statements, except as otherwise noted, is as of the Petition Date.

2. **Basis of Presentation.** The Debtor will be seeking approval of the Bankruptcy Court to engage a valuation expert or appraiser to provide current market valuations of certain of his assets, including assets in the categories of art and collectibles; such evaluations are not yet available to the Debtor. As for other categories or types of personal property such as clothing and household goods, no market value information is available or likely exists. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor does the Debtor intend the Schedules and Statements to fully reconcile with the Debtor's financial statements.

3. **Confidential, Private, and Commercially Sensitive Information.** In certain instances, the Debtor may have redacted names, addresses, and/or amounts because of confidentiality obligations, concerns about individual privacy, or concerns regarding the disclosure of commercially sensitive information. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing full names, addresses and amounts. If examination of an un-redacted version of the Schedules and Statements is desired, the Debtor shall provide such a copy upon the execution of an appropriate confidentiality agreement or further order of the Bankruptcy Court.

4. **Amendment/Supplement.** While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. Furthermore, in some instances, a legal or accounting review is ongoing. Accordingly, the Debtor reserves the right to amend and/or supplement the Schedules and Statements from time to time as may be necessary or appropriate.

5. **Recharacterization.** The Debtor has made reasonable efforts to correctly characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items in the Schedules and Statements. However, due to the complexity of the Debtor's assets and financial affairs, the Debtor may have incorrectly characterized, classified, categorized, or designated certain items. The Debtor reserves his right to recharacterize, reclassify,

recategorize, or redesignate items at a later time as necessary or appropriate based upon further review or as additional information becomes available.

6. **Totals.** All totals that are included in the Schedules and Statements represent totals of all amounts currently known.

7. **Undetermined Amounts.** The description of an amount as “unknown,” “undetermined” or “to be determined” is not intended to reflect upon the materiality of such amount.

8. **Excluded Assets and Liabilities.** The Bankruptcy Court has authorized the Debtor to pay certain amounts, such as payments to Compass Bank and other budgeted expenses. Where the Schedules list creditors and set forth the scheduled amount of claims, such scheduled amounts reflect amounts owed as of the Petition Date. These amounts are not adjusted for any postpetition payments made on account of such claims pursuant to the authority granted by the Bankruptcy Court.

9. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information available and the research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change.

10. **Causes of Action.** The Debtor may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws. The Debtor, in consultation with his advisors, is still evaluating any such claims and causes of action and will supplement the Schedules and Statements as appropriate. The Debtor reserves all of his rights with respect to any claims, causes of action, or avoidance actions he may have, and nothing contained in or omitted from these Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims or causes of action.

11. **Guaranties and Other Secondary Liability Claims.** The Debtor has used his best efforts to locate and identify guaranties and other secondary liability claims (collectively, “**Guaranties**”). Where such Guaranties have been identified, they have been included in the relevant Schedule. The Debtor has placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Such Guaranties were additionally placed on Schedule D or F. The Debtor reserves his rights to amend the Schedules and Statements to the extent that additional Guaranties are identified.

12. **Cash/Currency.** Unless otherwise noted in the Schedules and Statements, cash on deposit is listed in the Schedules and Statements at book balances as of the Petition Date and all amounts are reflected in U.S. dollars.

13. **Insiders.** The listing of a party as an insider is not intended to be, nor should it be construed as, a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

14. **Claim Description.** Any failure to designate a claim on the Debtors' Schedules as "contingent," ("C") "unliquidated," ("U") or "disputed" ("D") does not constitute an admission by the Debtor that such claim is not "contingent," "unliquidated," or "disputed." The Debtor reserves the right to dispute, or to assert offsets, recoupments or defenses to, any claim reflected on the Schedules and Statements as to amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed."

15. **Undetermined Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtor are scheduled as "undetermined" or "unknown," and with a "C," "U," and/or "D" notation, whichever is appropriate given the individual circumstances.

16. **Premarital Agreement.** The Debtor and his wife Cheryl Wyly are parties to a confidential premarital agreement dated May 11, 1994 (as amended, the *Premarital Agreement*). The Premarital Agreement in part recognizes the separate property of the Debtor including, but not limited to, the real property and improvements, located at 3905 Beverly Drive, Dallas, Texas.

SCHEDULES OF ASSETS AND LIABILITIES

Schedule A. Real Property.

Schedule A lists the Debtor's real property. The homestead property is valued based upon a recent "Broker's Opinion of Value" and the most recent valuation on the Dallas Central Appraisal District website.

Schedule B. Personal Property.

Schedule B lists the Debtor's personal property including, among other items, household furnishings and art. The Debtor may have inadvertently listed certain assets as real property assets when such holdings are in fact in the nature of personal property holdings or the Debtor may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtor reserves his right to recategorize and/or recharacterize such assets to the extent necessary.

The Debtor is the settlor and/or beneficiary of, or was otherwise involved with the establishment of, certain trusts in the Isle of Man (the “**IOM Trusts**”) between 1992 and 1995. The characterization of certain transactions relating to the IOM Trusts has been at issue in the lawsuit styled: *Securities and Exchange Commission v Samuel Wyly et. al.*, Case No. 10-cv-5760 (SAS) pending in the United States District Court for the Southern District of New York (the “**Civil Action**”). In particular, the SEC in the Civil Action has alleged that the Debtor was and presently is—contrary to his long-standing intent and belief—a “beneficial owner” of the assets of the IOM Trusts for purposes of SEC disclosure requirements. (Broadly speaking, one is a “beneficial owner” of a security if one has or shares the power to “dispose” of the security or to “vote” the security.) While the Debtor objects to such allegations and reserves all rights and positions on these issues, as a prudent debtor in possession charged with maximizing the value of the estate for the benefit of his creditors, in an abundance of caution, and based upon property-of-the-estate jurisprudence such as *Brown v. Chesnut (In re Chesnut)*, 422 F. 2d 298 (5th Cir. 2005), the Debtor has made reference on his Exhibit B-10b to certain financial information made available to him regarding the IOM Trusts and their assets as of December 31, 2013.¹ Such information will also be disclosed on the report and schedule to be filed by the Debtor under Bankruptcy Rule 2015.3 on or before December 9, 2014. See Order, Docket No. 131. The Debtor has listed the source of such financial information. All, or substantially all, of this financial information has been previously produced to the SEC in the Civil Action.

The inclusion of the financial information pertaining to the IOM Trusts and their assets shall not be deemed: an admission that any of the IOM Trusts or their assets are property of the Debtor’s bankruptcy estate; an admission that the Debtor holds a substantial or controlling interest in any of the IOM Trusts or assets; an admission of any allegations made by the SEC; a waiver of any position or defenses of the Debtor in the Civil Action; or a waiver of the Debtor’s right to challenge any findings made by the jury or findings of fact or conclusions of law made by the District Court in post-judgment proceedings or in any appeal of any judgment ultimately entered in the Civil Action.

The inclusion of the financial information on the IOM Trusts and their assets shall also not be deemed a waiver of any rights, positions or defenses of the Debtor with respect to any audit or assessment made by the Internal Revenue Service (“**IRS**”) or any other governmental unit.

On Exhibit B-20, the Debtor has listed his beneficial interest in two IOM Trusts. Debtor’s counsel is reviewing whether those beneficial interests are excluded from property of the bankruptcy estate under Bankruptcy Code § 541(c)(2).

¹ Assets of the IOM Trusts and related companies may, to the extent that the Debtor has an interest in them, as more fully discussed in these Notes, constitute “Property held for another person” within the scope of Statement of Financial Affairs Item 14.

The Debtor reserves all rights on this issue and inclusion of such interests on the Schedules and Statements shall not be deemed an admission.

In addition, with respect to the Civil Action, the Debtor's rights to seek post-trial relief including, but not limited to, any appeal with respect to the Disgorgement Ruling of Sept. 25, 2014 and any other or subsequent rulings, orders, or judgment in the Civil Action are also property of the estate, and the Debtor reserves all of his rights with respect to same.

Schedule C. Exempt Property.

Schedule C lists the Debtor's personal and real properties that are claimed as exempt along with the legal bases for such claim. The exemptions include the Debtor's annuities in accordance with Tex. Ins. Code § 1108.051. Further, as noted, the personal property, household furnishings, collectibles and other items on the Schedules and Statements have not been valued. To the extent such items, once valued, exceed applicable limitations, the Debtor will amend as necessary.

Schedule D. Creditors Holding Secured Claims.

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtor reserves his right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves his right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims, and no claim set forth on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements, source documents, and statutes is necessary for a complete description and understanding of the collateral and the nature, extent and priority of any liens. Nothing in the Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of the foregoing. Unless specifically stated herein, utility companies and other parties that may hold security deposits have not been listed on Schedule D.

Schedule E. Creditors Holding Unsecured Priority Claims.

In an abundance of caution, the Debtor has listed a contingent, unliquidated, and disputed claim of the IRS on the Debtor's Schedules E and F. The IRS is conducting ongoing audits and the Debtor is otherwise unable to determine with

certainty the amount of the IRS claim, if any. Therefore, the Debtor has listed any such claims as unknown in amount. *See also* Motion Pursuant to Bankruptcy Code § 505 to Determine Tax Liability, If Any, Docket No. 4. In addition, in connection with whatever claim the IRS may assert, if any, the Debtor may have a right to credit or setoff any such claim vis-à-vis any payment made on account of the SEC's alleged claim.

The Debtor has certain obligations to Torie Steele ("Ms. Steele"), his former wife, following their divorce, pursuant to a compromise agreement dated September 15, 2008. As part of this arrangement, Ms. Steele has placed \$5,000,000 (the "Principal") with the Debtor for management. Such funds are currently invested with Maverick Stable Partners. In addition, the Debtor has guaranteed an annual return to Ms. Steele of 10% (or \$500,000) payable in monthly installments of \$41,667 as long as the Principal remains under the Debtor's management.² The monthly payments may or may not be in the nature of a domestic support obligation, and the Debtor's counsel is reviewing and evaluating the same.

The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under Bankruptcy Code § 507. The Debtor reserves the right to dispute the priority status of any claim on any basis.

Schedule F. Creditors Holding Unsecured Nonpriority Claims.

The Debtor has used his best efforts to report all general unsecured claims against the Debtor on Schedule F based upon the Debtor's existing books and records. The claims of individual creditors are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits due from such creditors to the Debtor. The Debtor reserves all rights with respect to any such credits including the right to assert claims objections and/or setoffs with respect to same.

Schedule F includes the prepetition amounts owing to, among others, counterparties to executory contracts. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or in connection with adequate assurance payments made to utilities. Schedule F does not include rejection damage claims of the counterparties to executory contracts that may be rejected.

Schedule G. Executory Contracts.

The Debtor hereby reserves all of his rights to dispute the validity, status or enforceability of any contracts set forth on Schedule G and to amend or supplement

² To the extent that the annual return on the Principal exceeds 10%, the Debtor and Ms. Steele are to split the excess proceeds equally.

Schedule G as necessary. The contracts listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements and other documents that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. The presence of a contract on Schedule G does not constitute an admission that such contract is an executory contract, and the Debtor reserves all rights in that regard, including, without limitation, that any contract is not executory, has expired pursuant to its terms or was terminated. The Debtor further reserves all of his rights, claims, and causes of action with respect to the contracts listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim.

Schedule H. Co-Debtors.

While Schedule H reflects Guarantees by the Debtor, the Debtor may not have identified certain Guarantees that are embedded in the Debtor's executory contracts, secured financings, debt instruments, and other agreements. The Debtor reserves his right to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or are unenforceable.

United States Bankruptcy Court
DISTRICT OF

| | | | | | |
|-------|-------------------|---------|----------|------------------------|------------|
| In re | Samuel Evans Wyly | Debtor, | Case No. | 14-35043 (If Known) | Chapter 11 |
|-------|-------------------|---------|----------|------------------------|------------|

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor holds no interest in real property, write "None" under Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of secured claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|---------------------------------------|---|------------------------------------|
| Homestead 3905 Beverly, Dallas, TX Legal Description: HIGHLAND PARK BLK 18 LT 6.7 & 55' LT 5 BEVERLY DR | 100% FEE SIMPLE OWNERSHIP | H | \$ 12,147,482.00 | \$81,142.18 (2014 PROPERTY TAX) |
| NOTE: Amount reflects Broker's Opinion of Value obtained by Debtor on November 14, 2014. The property value per the Dallas Central Appraisal District is \$7,252,760. | | | | |

Total \$ 12,147,482.00

(Report also on Summary of Schedules)

In re Samuel Evans Wyly

Debtor,

Case No.

14-35043
(If Known)

Chapter 11

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. 1007(m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|---------------------------------------|---|
| 1. Cash on hand. | | CASH | H | \$ 250.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | SEE EXHIBIT B-2 | H | 12,890,134.65 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | ROCKY MOUNTAIN GAS DEPOSIT | H | 100.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | | SEE EXHIBIT B-4 | | 7,688,807.54 |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | | SEE ITEM #4 | | |
| 6. Wearing apparel. | | SEE EXHIBIT B-4n & B-4ab | | 1,000.00 |
| 7. Furs and jewelry. | | ONE MEN'S WEDDING BAND | H | 300.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | | LONG BARREL SHOT GUN, 3905 BEVERLY DR. DALLAS, TX | H | TBD |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities, itemize and name each issuer. | | SEE EXHIBITS B-10 AND B-20 | H | 249,374,947.00 |

In re Samuel Evans Wyly

Debtor,

Case No.

14-35043
(If Known)

Chapter 11

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|---------------------------------------|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c). | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | | CA SAVINGS HARVEST PLAN (401K) (VIA FIDELITY INVESTMENTS - INSTITUTIONAL OPERATIONS) | H | 335,999.46 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | SEE EXHIBIT B-13 | H | 74,104,624.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | | SEE EXHIBIT B-14 | H | 11,517,763.43 |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. Accounts Receivable. | X | SEE EXHIBIT B-16 | H | 14,604,898.46 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and non contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | | SEE EXHIBIT B-20 | H | TBD |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | SEE EXHIBIT B-21 | H | TBD |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | SEE EXHIBIT B-22 | H | TBD |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |

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|-------|-------------------|---------|----------|------------------------|---------|----|
| In re | Samuel Evans Wyly | Debtor, | Case No. | 14-35043 (If Known) | Chapter | 11 |
|-------|-------------------|---------|----------|------------------------|---------|----|

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|---------------------------------------|---|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | SEE EXHIBIT B-25 | H | 70,741.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | OFFICE FURNITURE (SEE EXHIBITS B-4h, B-4ad & B-4ae) | H | TBD |
| 29. Machinery, fixtures, equipment and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | | 2 DOGS | J | TBD |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | SEE EXHIBIT B-35 | H | 91,112.52 |

0 continuation sheets attached

(include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

Total

\$ 370,680,678.06

| | |
|-------------------|--------------------------|
| CASE NAME: | Samuel Evans Wyly |
|-------------------|--------------------------|

EXHIBIT B-2

| | |
|---------------------|-----------------|
| CASE NUMBER: | 14-35043 |
|---------------------|-----------------|

**CHECKING, SAVINGS
OTHER ACCOUNTS ET AL**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|---------------------------------------|---|
| BBVA COMPASS (0274) | | 5,367,776.98 |
| BBVA COMPASS (1463) | | 6,414,840.91 |
| BBVA COMPASS (0711) | | 4,822.55 |
| BBVA COMPASS (0290) | | 6,862.39 |
| BBVA COMPASS (1540) | | 866,199.62 |
| JP MORGAN CHASE | | 224,188.13 |
| OTHER: | | |
| BBVA COMPASS (1743) (JOINT ACCOUNT HELD BETWEEN THE DEBTOR AND ESTATE OF CHARLES J. WYLY JR. FOR THE PURPOSE OF SHARED LEGAL FEE DISBURSEMENTS). | | 5,444.07 |
| | | \$ 12,890,134.65 |

| | |
|-------------------|--------------------------|
| CASE NAME: | Samuel Evans Wyly |
|-------------------|--------------------------|

EXHIBIT B-4

| | |
|---------------------|-----------------|
| CASE NUMBER: | 14-35043 |
|---------------------|-----------------|

**HOUSEHOLD GOODS &
FURNISHINGS & ART WORK**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|---------------------------------------|---|
| COMPUTER EQUIPMENT & SOFTWARE | | 19,099.83 |
| EQUIPMENT | | 227.68 |
| FURNITURE & FIXTURES | | 1,525,761.34 |
| ARTWORK | | 6,141,218.69 |
| PERSONAL ITEMS (BOOKS, CDS, DVDS, ETC.) | | 2,500.00 |
| SEE EXHIBITS B-4a thru B-4af FOR DETAILED INVENTORY BY LOCATION | | |
| ENTRYWAY (SEE EXHIBIT B-4a) | | |
| DOWNSTAIRS HALLWAY FOR TV ROOM (SEE EXHIBIT B-4b) | | |
| TV ROOM (SEE EXHIBIT B-4c) | | |
| BUTLER'S PANTRY (SEE EXHIBIT B-4d) | | |
| DINING NOOK (SEE EXHIBIT B-4e) | | |
| KITCHEN (SEE EXHIBIT B-4f) | | |
| DINING ROOM (SEE EXHIBIT B-4g) | | |
| SAM WYLY'S OFFICE (SEE EXHIBIT B-4h) | | |
| LIVING ROOM (SEE EXHIBIT B-4i) | | |
| SUN ROOM (SEE EXHIBIT B-4j) | | |
| PATIO BY POOL (SEE EXHIBIT B-4k) | | |
| MASTER BEDROOM (SEE EXHIBIT B-4l) | | |
| MASTER BATH (SEE EXHIBIT B-4m) | | |
| MASTER CLOSET (SEE EXHIBIT B-4n) | | |
| SECONDARY BEDROOM (SEE EXHIBIT B-4o) | | |
| SECONDARY BATHROOM (SEE EXHIBIT B-4p) | | |
| GUEST ROOM 1 (SEE EXHIBIT B-4q) | | |
| GUEST ROOM 2 (SEE EXHIBIT B-4r) | | |
| PLAYROOM (SEE EXHIBIT B-4s) | | |
| THIRD FLOOR (SEE EXHIBIT B-4t) | | |
| GUEST HOUSE (SEE EXHIBIT B-4u) | | |
| NOTE: Book value of the above items are subject to further valuation by Court approved expert. | \$ | 7,688,807.54 |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4

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| CASE NUMBER: | 14-35043 |
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**HOUSEHOLD GOODS &
FURNISHINGS & ART WORK**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|---------------------------------------|---|
| BASEMENT (SEE EXHIBIT B-4v) CHRISTIE'S AUCTION (SEE EXHIBIT B-4w) LISA WYLY'S RESIDENCE (SEE EXHIBIT B-4x) KELLY O'DONOVAN'S RESIDENCE (SEE EXHIBIT B-4y) ANDREW WYLY'S RESIDENCE (SEE EXHIBIT B-4z) CHRISTIANA WYLY'S RESIDENCE (SEE EXHIBIT B-4aa) CHERYL WYLY'S ASPEN RESIDENCE (SEE EXHIBIT B-4ab) TRAILBLAZER CAPITAL OFFICES (SEE EXHIBIT B-4ac) SAM WYLY'S CRESCENT OFFICE (SEE EXHIBIT B-4ad) HIGHLAND STARGATE OFFICES (SEE EXHIBIT B-4ae) EXTRA SPACE STORAGE (SEE EXHIBIT B-4af) | | |
| NOTE: Book value of the above items are subject to further valuation by Court approved expert. | | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4a**ENTRYWAY**

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|------------------------------------|---------------------------|------------------|--------------------------------------|---|
| GRANDFATHER CLOCK | ENTRYWAY | FURNISHING | HUSBAND | |
| TWO GOLD "CAROUSEL" HORSE STATUES | ENTRYWAY | ART | HUSBAND | |
| CONSOLE TABLE | REAR ENTRYWAY | FURNISHING | HUSBAND | |
| MIRROR ABOVE CONSOLE TABLE | REAR ENTRYWAY | FURNISHING | HUSBAND | |
| DECORATIVE BOWL ON CONSOLE TABLE | REAR ENTRYWAY | FURNISHING | HUSBAND | |
| 6 PAIRS BINOCULARS | REAR ENTRYWAY DRAWER | HOUSEHOLD GOOD | HUSBAND | |
| ORNATE GOLD MIRROR | ENTRYWAY | ART | HUSBAND | |
| LARGE ROUND TABLE | ENTRYWAY | FURNISHING | HUSBAND | |
| LARGE ROUND VASE ON TABLE | ENTRYWAY | FURNISHING | HUSBAND | |
| SMALL TABLE WITH DRAWERS | ENTRYWAY | FURNISHING | HUSBAND | |
| OTTOMAN | ENTRYWAY | FURNISHING | HUSBAND | |
| UMBRELLA STAND WITH 6 UMBRELLAS | REAR ENTRYWAY | HOUSEHOLD GOOD | HUSBAND | |
| 13 PICTURE FRAMES | REAR ENTRYWAY CLOSET | FURNISHING | JOINT | |
| FOOTBALL, SOCCER BALL, VOLLEYBALL | REAR ENTRYWAY CLOSET | HOBBY EQUIPMENT | HUSBAND | |
| TREES WITH SNOW AND BROOK PAINTING | ENTRYWAY | ART | HUSBAND | |
| SAM AND CHERYL WEDDING PICTURE | ENTRYWAY | ART | JOINT | |
| PAINTING OF HOUSE AND GREEN | | | | |
| TREES/LAWN | ENTRYWAY | ART | HUSBAND | |
| DOOR AND WINDOW PAINTING | ENTRYWAY | ART | HUSBAND | |
| BRONZE STATUE | STAIRWAY | ART | HUSBAND | |
| GREEN SETTEE | STAIRWAY - HALLWAY AT TOP | FURNISHING | HUSBAND | |
| GIRL ON BED PAINTING ABOVE SETTEE | STAIRWAY - HALLWAY AT TOP | ART | HUSBAND | |
| DE BLASS, EUGENE, 1843-1931, THE | | | | |
| FLOWER SELLER | STAIRWAY - HALLWAY AT TOP | ART | HUSBAND | |
| CANAL WITH BOATS AND PALACE | | | | |
| PAINTINGS | STAIRWAY - HALLWAY AT TOP | ART | HUSBAND | |
| BROWN PELICAN | STAIRWAY - HALLWAY AT TOP | ART | HUSBAND | |
| FLOOR BUFFER | HALL CLOSET BY BACK DOOR | | JOINT | |
| CLEANING SUPPLIES | HALL CLOSET BY BACK DOOR | | JOINT | |
| 2 BIKE HELMETS | HALL CLOSET BY BACK DOOR | | JOINT | |
| 25 COATS/JACKETS | HALL CLOSET BY FRONT DOOR | | HUSBAND | |
| 5 SCARVES | HALL CLOSET BY FRONT DOOR | | HUSBAND | |
| 25 HATS | HALL CLOSET BY FRONT DOOR | | HUSBAND | |
| 2 5 LB HAND WEIGHTS | HALL CLOSET BY FRONT DOOR | | HUSBAND | |
| 2 10 LB HAND WEIGHTS | HALL CLOSET BY FRONT DOOR | | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4b

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| CASE NUMBER: | 14-35043 |
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DOWNSTAIRS HALLWAY FOR TV ROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|-----------------------------------|----------------------|------------------|--------------------------------------|---|
| SMALL WOOD SIDE TABLE | HALLWAY | FURNISHING | HUSBAND | |
| CERAMIC FLOWER POT WITH IVY PLANT | HALLWAY | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4c

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| CASE NUMBER: | 14-35043 |
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TV ROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--------------------------------|----------------------|---------------------|--------------------------------------|---|
| 64 INCH ELITE TV - FLAT SCREEN | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| PIONEER DVD PLAYER | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| WIRELESS HEADSET | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| KLIPSCH SPEAKER | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| LARGE SPEAKER ON FLOOR BY TV | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| ANTIQUE SETTEE | TV ROOM | ANTIQUE | HUSBAND | |
| GREEN UPHOLSTERED OTTOMAN | TV ROOM | FURNISHING | HUSBAND | |
| 2 LEATHER READING CHAIRS | TV ROOM | FURNISHING | HUSBAND | |
| MARBLE TOP BOOKSHELF | TV ROOM | FURNISHING | HUSBAND | |
| 2 BRASS FLOOR LAMPS | TV ROOM | FURNISHING | HUSBAND | |
| UPHOLSTERED 3 SEAT BENCH | TV ROOM | FURNISHING | HUSBAND | |
| LEATHER OTTOMAN | TV ROOM | FURNISHING | HUSBAND | |
| SMALL TELEPHONE TABLE | TV ROOM | FURNISHING | HUSBAND | |
| PHONE SYSTEM | TV ROOM | PHONE/FAX EQUIPMENT | HUSBAND | |
| WIRELESS REMOTE | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| SQUARE WOOD COFFEE TABLE | TV ROOM | FURNISHING | HUSBAND | |
| LARGE BOOKCASE WITH IRON DOORS | TV ROOM | FURNISHING | HUSBAND | |
| VARIOUS BOOKS | TV ROOM | HOUSEHOLD GOOD | HUSBAND | |
| RUG 10 1/2 X 8 1/2 | TV ROOM | FURNISHING | HUSBAND | |
| 2 WALL SCONCES | TV ROOM | FURNISHING | HUSBAND | |
| SAM AND CHERYL PORTRAIT | TV ROOM | ART | JOINT | |
| CD'S AND DVD'S | TV ROOM | HOUSEHOLD GOOD | JOINT | |
| MONSTER POWER SURGE PROTECTOR | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| PIONEER RECEIVER ELITE | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| DIRECTV RECEIVER | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| 3 D GLASSES | TV ROOM | A/V EQUIPMENT | HUSBAND | |
| DELTA QUEEN WOOD PLAQUE | TV ROOM | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4d

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| CASE NUMBER: | 14-35043 |
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BUTLER'S PANTRY

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------------|----------------------|------------------|--------------------------------------|---|
| CRYSTAL: | | | | |
| 18 HIGHBALL GLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 12 CHAMPAGNE FLUTES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 12 WINE GLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 10 WATER GLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 12 WATER GOBLETS | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 6 WINE GLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 8 HIGHBALL GLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 12 WATER GOBLETS | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 12 SMALL GOBLETS | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 12 MEDIUM GOBLETS | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 10 SMALL LIQUOR CLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| 17 WINE GLASSES | BUTLER'S PANTRY | HOUSEHOLD GOOD | JOINT | |
| K. W. ELLIOTT POTTERY: | | | | |
| 10 DINNER PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 12 SAUCERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 12 SALAD PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 6 COFFEE MUGS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 4 CEREAL BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 2 SERVING BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| MISCELLANEOUS POTTERY: | | | | |
| 4 SERVING BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 4 PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 4 SMALL FRUIT BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 8 CEREAL BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| GEORG JENSEN SILVERWARE: | | | | |
| 24 KNIVES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 8 FORKS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 11 SALAD FORKS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 4 CEREAL SPOONS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 2 LONG HANDLED TEASPOONS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 5 SPOONS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 1 SUGAR SHELL | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 8 BREAD KNIVES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 1 BOTTLE OPENER | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 14 SERVING PIECES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 4 GRAPEFRUIT SPOONS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 1 CHEESE SLICER | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 6 DEMITASSE SPOONS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| MISCELLANEOUS SILVER: | | | | |
| 12 SILVER PLATED COASTERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 5 SMALL SALT AND PEPPER SHAKER SETS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| TABLE LINENS: | | | | |
| 34 WHITE LINEN/LACE NAPKINS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 17 NAPKIN RINGS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 3 WHITE CLOTH TABLE RUNNERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 35 CLOTH PLACE MATS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| WHITE TABLECLOTH AND 12 NAPKINS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 36 WHITE LINEN NAPKINS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 24 EGGSHELL LINEN NAPKINS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 24 WHITE CLOTH NAPKINS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| WHITE CERAMIC TEA SET: | | | | |
| 2 LARGE TEAPOTS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 2 SMALL TEAPOTS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| SUGAR BOWL, CREAMER | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 6 MUGS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 8 DESSERT PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4d

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| CASE NUMBER: | 14-35043 |
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BUTLER'S PANTRY

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------------|----------------------|------------------|--------------------------------------|---|
| OTHER MISCELLANEOUS: | | | | |
| 8 MUGS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 4 SMALL SALT AND PEPPER SHAKER SETS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| TALL WHITE SALT AND PEPPER SHAKERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 2 BLACK CHAMPAGNE FLUTES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 12 PLACE CARD HOLDERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 1 LARGE CERAMIC BOWL | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| TEA POT | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 1 LARGE CERAMIC PLATTER | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 3 MEDIUM CERAMIC BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 1 GREEN PLATTER | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 3 SMALL PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 5 GLASS PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 13 CHINA FRUIT PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 6 SALAD PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 3 SAUCERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| SET OF "OWL" DISHES: | | | | |
| 18 DINNER PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 10 SAUCERS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 18 BOWLS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 18 SALAD PLATES | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |
| 8 COFFEE CUPS | BUTLER'S PANTRY | HOUSEHOLD GOOD | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4e

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| CASE NUMBER: | 14-35043 |
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DINING NOOK

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|----------------------|------------------|--------------------------------------|---|
| WOOD SQUARE TABLE | DINING NOOK | FURNISHING | HUSBAND | |
| 4 UPHOLSTERED CHAIRS | DINING NOOK | FURNISHING | HUSBAND | |
| TIERED BASKET TABLE | DINING NOOK | FURNISHING | HUSBAND | |
| CURIO CABINET | DINING NOOK | FURNISHING | HUSBAND | |
| CERAMIC TEA SET | DINING NOOK | FURNISHING | HUSBAND | |
| CERAMIC DESSERT DISH | DINING NOOK | FURNISHING | HUSBAND | |
| LEAF VASE WITH LID | DINING NOOK | FURNISHING | HUSBAND | |
| SILVER CANISTERS | DINING NOOK | FURNISHING | HUSBAND | |
| GLASS VASE | DINING NOOK | FURNISHING | HUSBAND | |
| SHORT CERAMIC VASE WITH LID/GREEN FISH | DINING NOOK | FURNISHING | HUSBAND | |
| DOG STATUES ON TABLE - 2 | DINING NOOK | FURNISHING | HUSBAND | |
| CLEAR GLASS VASE ON TABLE | DINING NOOK | FURNISHING | HUSBAND | |
| SILVER GOBLET ON TABLE | DINING NOOK | FURNISHING | HUSBAND | |
| GLASS ORNATE STATUE/GOBLET ON TABLE | DINING NOOK | FURNISHING | HUSBAND | |
| VARIOUS BOOKS | DINING NOOK | FURNISHING | HUSBAND | |
| PRIOR, SCOTT - GARDEN AT SUNRISE 1995 | DINING NOOK | ART | HUSBAND | |
| PRIOR, SCOTT - GARDEN AFTER FIRST FROST 1996 | DINING NOOK | ART | HUSBAND | |
| 3 SMALL PICTURES OF ORIENTAL LADIES IN HATS | DINING NOOK | ART | HUSBAND | |
| RUG | DINING NOOK | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4f

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| CASE NUMBER: | 14-35043 |
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KITCHEN

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|------------------------------------|----------------------|------------------|--------------------------------------|---|
| 2 CRYSTAL PITCHERS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SILVER PITCHER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| POTTERY PITCHER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 9 SMALL CLEAR GLASS BOWLS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 GLASS SERVING BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 SMALL CERAMIC RAMEKINS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| GE PROFILE MICROWAVE OVEN | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| BREVELLE TOASTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 24 CERAMIC COFFEE MUGS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SET OF 6 CUPS AND SAUCERS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 12 PLASTIC TRAVEL GLASS & LIDS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 SERVING TRAYS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SILVER TRAY WITH CREAMER AND SUGAR | | | | |
| BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CUISENART COFFEE MAKER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 CERAMIC BUNDT PANS ON WALL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| HENCKEL KNIFE SET IN WOOD BLOCK | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 24 MISC PLASTIC CONTAINERS W/LIDS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 ROUND CERAMIC BAKER WITH LID | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 9 X 11" PYREX CASSEROLE DISH | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 6 ROUND PYREX PIE PLATES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 PYREX BOWLS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 PLASTIC MEASURING CUPS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 METAL MEASURING CUPS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 6 METAL STRAINERS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 WARING BLENDER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| MINI FOOD PROCESSOR | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 SILVER CHAFING DISHES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SMALL COFFEE SERVER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 WHITE CERAMIC PITCHER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SILVER PITCHER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SMALL GLASS WATER JUG WITH CUP | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| WHITE CERAMIC FRUIT BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 WINE GLASSES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CROCK PITCHER WITH COOKING | | | | |
| UTENSILS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 BUNDT PAN | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 7 RED WINE GLASSES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 9 CLEAR WINE GLASSES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 SMALL COFFEE CUPS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 LARGE COFFEE MUGS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 STEMLESS CLEAR WINE GLASSES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 CLEAR JUICE GLASSES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 WHITE COFFEE CUPS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 WHITE CERAMIC SERVING BOWLS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 GLASS DECANTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SMALL FOOD SCALE | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 20 CHRISTMAS PLATES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SMALL CROCK POT | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 RED SERVING BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SIFTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 LARGE BLUE DOT CERAMIC BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| PRESTO POPCORN POPPER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| HONEY JAR WITH DIPPER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SMALL SILVER BUFFET BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 SMALL SILVER BOWLS WITH LIDS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 LARGE SILVER TRAYS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SILVER SERVING STAND | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SILVER OVAL PLATTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SMALL BRAUN JUICER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 1 SILVER ICE BUCKET | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| BLUE GLASS VASE | CLOSET | HOUSEHOLD GOOD | JOINT | |
| | BACKDOOR KITCHEN | | | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4f

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| CASE NUMBER: | 14-35043 |
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KITCHEN

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|---------------------|--------------------------------------|---|
| 6 CLEAR GLASS VOTIVES | BACKDOOR KITCHEN | HOUSEHOLD GOOD | JOINT | |
| | CLOSET | | | |
| | BACKDOOR KITCHEN | | | |
| 1 GLASS VASE | CLOSET | HOUSEHOLD GOOD | JOINT | |
| | BACKDOOR KITCHEN | | | |
| MOP, BROOM, DUSTPAN | CLOSET | HOUSEHOLD GOOD | JOINT | |
| 1 LARGE CROCKPOT | KITCHEN PANTRY | HOUSEHOLD GOOD | JOINT | |
| ELECTRIC ICE CREAM MAKER | KITCHEN PANTRY | HOUSEHOLD GOOD | JOINT | |
| SEVERAL FLAGS IN CLOSET | BACK KITCHEN ENTRY | HOUSEHOLD GOOD | JOINT | |
| 1 EPIC VACUUM CLEANER | BACK KITCHEN ENTRY | HOUSEHOLD GOOD | JOINT | |
| 1 LARGE WICKER BASKET | BACK KITCHEN ENTRY | HOUSEHOLD GOOD | JOINT | |
| CERAMIC ROOSTER ON DESK | KITCHEN | FURNISHING | JOINT | |
| WOOD DESK CHAIR | KITCHEN | FURNISHING | JOINT | |
| PHONE SYSTEM - NORTEL NETWORKS | KITCHEN | PHONE/FAX EQUIPMENT | JOINT | |
| 10 COPPER POTS ON WALL | KITCHEN | FURNISHING | JOINT | |
| 4 KNIFE SHARPENERS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CUISINART TOASTER OVEN/BROILER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| WAFFLE MAKER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CERAMIC COOKIE JAR | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 SOUTHWEST CERAMIC BOWLS ABOVE REFRIGERATOR | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| BUTCHER BLOCK ISLAND (5X2 1/2 FEET) | KITCHEN | FURNISHING | JOINT | |
| 18 BLACK AND WHITE DIAMOND CHARGERS | KITCHEN | FURNISHING | JOINT | |
| SILVER SERVING PLATTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| LARGE WOODEN SALAD BOWL | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| LARGE WOODEN BOWL FOR KNICK KNACKS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| WINE GLASSES - 15 OF MISCELLANEOUS SIZES ABOVE OVEN | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 TUPPERWARE SERVING TRAYS WITH LIDS | KITCHEN PANTRY | HOUSEHOLD GOOD | JOINT | |
| 2 ROASTER PANS | KITCHEN PANTRY | HOUSEHOLD GOOD | JOINT | |
| 9 CAKE PANS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 5 MUFFIN TINS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 COOKIE SHEETS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CUSINART FOOD PROCESSOR | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SMALL WOOD CUTTING BOARD | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| ICE CREAM SCOOP | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CANDY THERMOMETER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| LARGE FORK | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CAST IRON SKILLET | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 13 DISH TOWELS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 HAND JUICERS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 MEAT THERMOMETERS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| WISK | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| BASTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CHEESE GRATER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| TIMER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| BLACK PLASTIC SERVING SPOONS - 3 | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| TONGS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| POTATOE MASHER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SPATULAS - 3 FOR COOKING/4 FLAT ONES | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SOUP SERVING SPOONS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| AEROLATTE | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| PIZZA CUTTER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 SKILLETS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 SMALL POTS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CUSINART HAND MIXER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CHEESE GRATER | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| RUBBER MALLET | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SMALL POT | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| LARGE POT WITH LID | KITCHEN | HOUSEHOLD GOOD | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4f

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| CASE NUMBER: | 14-35043 |
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KITCHEN

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|------------------|----------------------|------------------|--------------------------------------|---|
| 3 SMALL SKILLETS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 LARGE SKILLETS | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| LARGE STOCK POT | KITCHEN | HOUSEHOLD GOOD | JOINT | |
| EGG POACHER | KITCHEN | HOUSEHOLD GOOD | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4g

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| CASE NUMBER: | 14-35043 |
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DINING ROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|---------------------|--------------------------------------|---|
| DINING ROOM - TABLE AND 12 CHAIRS | DINING ROOM | FURNISHING | HUSBAND | |
| DINING ROOM - ANTIQUE WOOD | | | | |
| CONSOLE TABLE | DINING ROOM | FURNISHING | HUSBAND | |
| DINING ROOM - ANTIQUE WOOD | | | | |
| CONSOLE TABLE | DINING ROOM | FURNISHING | HUSBAND | |
| DINING ROOM - ANTIQUE WOOD | | | | |
| CONSOLE TABLE | DINING ROOM | FURNISHING | HUSBAND | |
| SILVER TEA SET WITH 22 CUPS | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CERAMIC COFFEE SET W/PLATES - 6 PIECE | | | | |
| SET | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CRYSTAL CANISTER | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER COFFEE EARN | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| BLUE AND CRYSTAL GLASS BOWL | DINING ROOM | HOUSEHOLD GOOD | JOINT | |
| GREEN AND CRYSTAL GLASS BOWL | DINING ROOM | HOUSEHOLD GOOD | JOINT | |
| CRYSTAL DECANTER WITH MULTIPLE LIDS | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 4 CRYSTAL GLASSES | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 7 SILVER GOBLETS | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| ORNATE SILVER/CRYSTAL CANDY DISH | DINING ROOM | FURNISHING | HUSBAND | |
| SILVER PUNCH BOWL | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CRYSTAL PUNCH BOWL | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CRYSTAL CANDLEABRA | DINING ROOM | FURNISHING | HUSBAND | |
| CLOWN FIGURINE ON SIDE TABLE | DINING ROOM | FURNISHING | HUSBAND | |
| FLYING HORSE SCULPTURE ON SIDE | | | | |
| TABLE | DINING ROOM | FURNISHING | HUSBAND | |
| BEAR KNEELING DOWN ON SIDE TABLE | DINING ROOM | FURNISHING | HUSBAND | |
| BLUE GLOBE WITH 18 KARAT GOLD | DINING ROOM | ART | HUSBAND | |
| BROTHER FAX MACHINE | DINING ROOM | PHONE/FAX EQUIPMENT | HUSBAND | |
| 2 STANDING SPEAKERS | DINING ROOM | A/V EQUIPMENT | HUSBAND | |
| WOODEN JUG BY FIREPLACE | DINING ROOM | FURNISHING | HUSBAND | |
| COPPER KETTLE BY FIREPLACE | DINING ROOM | FURNISHING | HUSBAND | |
| BRASS TRIMMED FIREPLACE SCREEN | DINING ROOM | FURNISHING | HUSBAND | |
| CLOWN FIGURINE WITH FISH | DINING ROOM | FURNISHING | HUSBAND | |
| 2 FROSTED GLASSES ON MANTEL | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 2 MAGNIFYING GLASSES | DINING ROOM | FURNISHING | HUSBAND | |
| CERAMIC BOWL ON MANTEL | DINING ROOM | FURNISHING | HUSBAND | |
| CLOWN WITH SHOE OFF ON MANTEL | DINING ROOM | FURNISHING | HUSBAND | |
| GLASS PELICAN - ON MANTEL | DINING ROOM | FURNISHING | HUSBAND | |
| 2 SCONCES ABOVE FIREPLACE | DINING ROOM | FURNISHING | HUSBAND | |
| CRYSTAL/BRASS CHANDELIER | DINING ROOM | FURNISHING | HUSBAND | |
| BUILT IN CHINA CABINET ON RIGHT OF FRENCH DOOR: | | | | |
| 3 SILVER TEAPOTS - TOP SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER TEA PITCHER - TOP SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 7 SILVER CONTAINERS - 2ND SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 7 SILVER CUPS WITH TEAPOT - 3RD SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER EARN 3RD SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER PLATE 3RD SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER SALT AND PEPPER SHAKER AND CREAMER 3RD SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CERAMIC ROOSTER 3RD SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| GLASS GOBLET - 3RD SHELF | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| BUILT IN CHINA CABINET ON LEFT OF FRENCH DOOR: | | | | |
| SILVER WARMING BUFFET TRAY | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER SERVING UTENSILS | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 2 SILVER PLATES | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| ORNATE SILVER/CRYSTAL CANDY DISH | DINING ROOM | FURNISHING | HUSBAND | |
| SILVER TEAPOTS - 2 | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| PEPSI BOTTLE - 1972 COWBOYS VS. DOLPHINS. | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4g

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| CASE NUMBER: | 14-35043 |
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DINING ROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--------------------------------------|----------------------|------------------|--------------------------------------|---|
| BOTTOM OF RIGHT CABINET: | | | | |
| SMALL ICE BUCKET | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER NAPKIN RINGS | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER PLATTER | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| TEA PITCHER | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 2 BRANDING IRON CANDLE STICKS | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 2 CANDLE STICKS MADE BY K.W. ELLIOTT | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| ON LARGE LEFT SIDE TABLE: | | | | |
| 2 SILVER CANDELABRAS (3 HOLES EACH) | DINING ROOM | FURNISHING | HUSBAND | |
| SILVER TEA PITCHER - EAGLE ON TOP | DINING ROOM | FURNISHING | HUSBAND | |
| SILVER BOWL - ARMADILLO | DINING ROOM | FURNISHING | HUSBAND | |
| BLUE GLASS SNAKE | DINING ROOM | FURNISHING | HUSBAND | |
| INSIDE LARGE LEFT SIDE TABLE: | | | | |
| CERAMIC BIRD SERVER | DINING ROOM | FURNISHING | HUSBAND | |
| CHINA PLATES - 6 | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CHINA SAUCERS - 17 | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| CHINA CUPS - 3 | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| LARGE CERAMIC BOWL MADE BY KELLY | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SILVER BUFFET SERVER | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| LARGE CERAMIC BOWL WITH PITCHER | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SMALL CHINA PLATES - 30 | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| SMALL CHINA TRIANGLE BOWLS - 5 | DINING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| ART LIGHTS ABOVE EACH PAINTING (7) | DINING ROOM | FURNISHING | HUSBAND | |
| VARIOUS FAMILY PHOTOS ON CONSOLE | | | | |
| TABLES - 8 PICTURE FRAMES | DINING ROOM | FURNISHING | JOINT | |
| CD PLAYER | DINING ROOM | A/V EQUIPMENT | JOINT | |
| MULTIPLE CD'S | DINING ROOM | HOUSEHOLD GOOD | JOINT | |
| BELL BOOKENDS | DINING ROOM | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4h

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| CASE NUMBER: | 14-35043 |
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SAM WYLY'S OFFICE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|---------------------|--------------------------------------|---|
| DESK AND DESK CHAIR | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| DESK LAMP | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| WOODEN TIERED BOOKSHELF | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| 2 WOODEN END TABLES | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| LAMP | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| CONSOLE TABLE WITH DOORS | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| BROTHER PRINTER, COPIER, SCANNER WITH STAND | SAM WYLY'S OFFICE | PHONE/FAX EQUIPMENT | HUSBAND | |
| SMALL LOVE SEAT | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| 2 LEATHER CHAIRS WITH OTTOMANS | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| FLOOR LAMP | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| LONG BARREL SHOT GUN | SAM WYLY'S OFFICE | FIREARM | HUSBAND | |
| BRONZE FISH SCULPTURE | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| BRONZE PIG SCULPTURE | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| DECORATIVE GROUNDBREAKING SHOVEL | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| VARIOUS BOOKS | SAM WYLY'S OFFICE | HOUSEHOLD GOODS | HUSBAND | |
| ENCYCLOPEDIA BRITANNICA SET | SAM WYLY'S OFFICE | HOUSEHOLD GOODS | HUSBAND | |
| LEATHER/UPHOLSTERED SIDE CHAIR | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| VAN WOUW, ANTON, THE POSTMAN - | | | | |
| BRONZE STATUE | SAM WYLY'S OFFICE | ART | HUSBAND | |
| VARIOUS FRAMES WITH PHOTOS | SAM WYLY'S OFFICE | HOUSEHOLD GOODS | HUSBAND | |
| OWL FIGURINE | SAM WYLY'S OFFICE | FURNISHING | HUSBAND | |
| DESK ACCESSORIES | SAM WYLY'S OFFICE | HOUSEHOLD GOODS | HUSBAND | |
| SAM AND CHARLES PORTRAIT | SAM WYLY'S OFFICE | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4i

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| CASE NUMBER: | 14-35043 |
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LIVING ROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|----------------------|------------------|--------------------------------------|---|
| TWO ANTIQUE SIDE TABLES | LIVING ROOM | FURNISHING | JOINT | |
| ANTIQUE ROUND END TABLE | LIVING ROOM | FURNISHING | JOINT | |
| ANTIQUE SQUARE MARBLE TOP END TABLE | LIVING ROOM | FURNISHING | JOINT | |
| MARBLE SOFA TABLE | LIVING ROOM | FURNISHING | JOINT | |
| ORNATE FIREPLACE SCREEN | LIVING ROOM | FURNISHING | JOINT | |
| 6 WALL SCONCES | LIVING ROOM | FURNISHING | JOINT | |
| 5 CRYSTAL PAPER WEIGHTS | LIVING ROOM | FURNISHING | JOINT | |
| AMERICAN FLAG CERAMIC ELEPHANT | LIVING ROOM | FURNISHING | JOINT | |
| TWO ASIAN INLAY SMALL COFFEE TABLES | LIVING ROOM | FURNISHING | JOINT | |
| LEATHER/UPHOLSTERED SOFA AND LOVE SEAT | LIVING ROOM | FURNISHING | JOINT | |
| TWO LEATHER CHAIRS WITH OTTOMANS | LIVING ROOM | FURNISHING | JOINT | |
| 2 LAMPS | LIVING ROOM | FURNISHING | JOINT | |
| 1 FLOOR LAMP | LIVING ROOM | FURNISHING | JOINT | |
| SMALL WRITING DESK | LIVING ROOM | FURNISHING | JOINT | |
| ANTIQUE TALL SECRETARY | LIVING ROOM | ANTIQUE | HUSBAND | |
| WOODEN TIERED SHELF | LIVING ROOM | FURNISHING | JOINT | |
| SMALL FOOTSTOOL | LIVING ROOM | FURNISHING | JOINT | |
| LARGE CERAMIC PLANT HOLDER | LIVING ROOM | FURNISHING | JOINT | |
| BRASS CHANDELIER | LIVING ROOM | FURNISHING | JOINT | |
| 5 PIECE SONY AUDIO/VISUAL EQUIPMENT | LIVING ROOM | A/V EQUIPMENT | JOINT | |
| TORRIGLIA, G.B. - INTERIOR SCENE, 1892 | LIVING ROOM | ART | HUSBAND | |
| MAN HOLDING BOOK LOOKING OUT WINDOW PAINTING | LIVING ROOM | ART | HUSBAND | |
| WHITE AND BROWN HORSE AND FOAL PAINTING | LIVING ROOM | ART | HUSBAND | |
| LAURIE OR LISA BRIDAL PORTRAIT | LIVING ROOM | ART | HUSBAND | |
| SAILBOAT WITH RED TOP - SMALL PAINTING | LIVING ROOM | ART | HUSBAND | |
| SMALL PAINTING - WATER AND BUILDINGS | LIVING ROOM | ART | HUSBAND | |
| PRINCESS EUGENA FRAMED JEWELRY | LIVING ROOM | ART | HUSBAND | |
| BULLDOG BOOKENDS | LIVING ROOM | FURNISHING | HUSBAND | |
| VARIOUS BOOKS | LIVING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| VARIOUS CD'S | LIVING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| 2 STUFFED ANIMALS | LIVING ROOM | HOUSEHOLD GOOD | HUSBAND | |
| VARIOUS SIZED FRAMES FOR PHOTOS (16) | LIVING ROOM | FURNISHING | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4j

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| CASE NUMBER: | 14-35043 |
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SUN ROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|------------------|--------------------------------------|---|
| 2 LARGE METAL TIGERS | SUN ROOM | FURNISHING | JOINT | |
| COFFEE TABLE | SUN ROOM | FURNISHING | JOINT | |
| ROSE CHANDELIER | SUN ROOM | FURNISHING | JOINT | |
| WOODEN TABLE | SUN ROOM | FURNISHING | JOINT | |
| 2 SMALL ORNATE ELEPHANTS | SUN ROOM | FURNISHING | JOINT | |
| DECORATIVE BOX WITH ROOSTER | SUN ROOM | FURNISHING | JOINT | |
| DECORATIVE BOX WITH RABBIT | SUN ROOM | FURNISHING | JOINT | |
| 2 WOODEN CHAIRS/LEATHER CUSHIONS | SUN ROOM | FURNISHING | JOINT | |
| LARGE GLOBE | SUN ROOM | FURNISHING | JOINT | |
| 2 LARGE CERAMIC PLANT HOLDERS WITH FISH | SUN ROOM | FURNISHING | JOINT | |
| 2 TOP-ENCLOSED UPHOLSTERED CHAIRS | SUN ROOM | FURNISHING | JOINT | |
| ELEPHANT SIDE TABLE | SUN ROOM | FURNISHING | JOINT | |
| UPHOLSTERED OTTOMAN | SUN ROOM | FURNISHING | JOINT | |
| 4 OWL THROW PILLOWS | SUN ROOM | FURNISHING | JOINT | |
| 4 CREAM/GOLD THROW PILLOWS | SUN ROOM | FURNISHING | JOINT | |
| FOX PAINTING | SUN ROOM | ART | HUSBAND | |
| BLUE BIRD AUDUBON PICTURE | SUN ROOM | ART | HUSBAND | |
| VOLLEYBALL | SUN ROOM | HOUSEHOLD GOOD | JOINT | |
| 2 BASKETBALLS | SUN ROOM | HOUSEHOLD GOOD | JOINT | |
| STANDING WHITE FAN | SUN ROOM | HOUSEHOLD GOOD | JOINT | |
| WHITE INTERCOM | SUN ROOM | HOUSEHOLD GOOD | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4k**PATIO BY POOL**

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|----------------------|------------------|--------------------------------------|---|
| 2 OUTDOOR LOVE SEATS | BACK PATIO BY POOL | FURNISHING | JOINT | |
| 2 OUTDOOR CHAIRS | BACK PATIO BY POOL | FURNISHING | JOINT | |
| OUTDOOR COFFEE TABLE | BACK PATIO BY POOL | FURNISHING | JOINT | |
| 5 SMALL OUTDOOR SIDE TABLES | BACK PATIO BY POOL | FURNISHING | JOINT | |
| 4 LOUNGE CHAIRS | BACK PATIO BY POOL | FURNISHING | JOINT | |
| ROUND WEBER CHARCOAL GRILL | BACKYARD | HOUSEHOLD GOOD | JOINT | |
| PIG WITH BABIES STATUE | BACKYARD | ART | JOINT | |
| CERAMIC GARDEN SNAKE | BACKYARD | ART | JOINT | |
| OUTDOOR ORNATE MARBLE TOP TABLE/7 CHAIRS | BACKYARD | FURNISHING | JOINT | |
| METAL TRAIN | BACKYARD | FURNISHING | JOINT | |
| OUTDOOR MOSAIC TILE TOP TABLE /6 CHAIRS | BACKYARD | FURNISHING | JOINT | |
| LARGE BRONZE TIGER | BACKYARD | ART | JOINT | |
| 10 SPEED BICYCLE | BACK PORCH | SPORTS EQUIPMENT | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4I

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| CASE NUMBER: | 14-35043 |
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MASTER BEDROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|------------------|--------------------------------------|---|
| KING SIZED BED/LEATHER HEAD & FOOT BOARD | MASTER BEDROOM | FURNISHING | JOINT | |
| WOODEN NIGHT STAND | MASTER BEDROOM | FURNISHING | JOINT | |
| ALARM CLOCK | MASTER BEDROOM | FURNISHING | JOINT | |
| FLOOR LAMP | MASTER BEDROOM | FURNISHING | JOINT | |
| WRITING DESK AND CHAIR | MASTER BEDROOM | FURNISHING | JOINT | |
| WOODEN TABLE LAMP | MASTER BEDROOM | FURNISHING | JOINT | |
| ADJUSTABLE TWIN BED | MASTER BEDROOM | FURNISHING | JOINT | |
| CRYSTAL CHANDELIER | MASTER BEDROOM | FURNISHING | JOINT | |
| WOOD SIDE TABLE | MASTER BEDROOM | FURNISHING | JOINT | |
| WHITE OWL PICTURE | MASTER BEDROOM | ART | HUSBAND | |
| LEATHER CHASE - 7 FT | MASTER BEDROOM | FURNISHING | JOINT | |
| 2 LEATHER CHAIRS | MASTER BEDROOM | FURNISHING | JOINT | |
| DRAGON FLY LAMP | MASTER BEDROOM | FURNISHING | JOINT | |
| UPHOLSTERED CHAIR | MASTER BEDROOM | FURNISHING | JOINT | |
| WOODEN MIRROR OVER FIREPLACE | MASTER BEDROOM | FURNISHING | JOINT | |
| CLOWN STATUE WITH STREET CAR | MASTER BEDROOM | FURNISHING | JOINT | |
| RED TIGER FIGURINE | MASTER BEDROOM | FURNISHING | JOINT | |
| CLOWN FIGURINE WITH NEWSPAPER | MASTER BEDROOM | FURNISHING | JOINT | |
| 2 BRASS CANDLESTICKS | MASTER BEDROOM | FURNISHING | JOINT | |
| OWL FIGURINE - 2 | MASTER BEDROOM | FURNISHING | JOINT | |
| FALCON/GARGOYLE SCULPTURE | MASTER BEDROOM | FURNISHING | JOINT | |
| ORNATE BRASS FIREPLACE SCREEN | MASTER BEDROOM | FURNISHING | JOINT | |
| WOOD SIDE TABLE WITH SHELF | MASTER BEDROOM | FURNISHING | JOINT | |
| CERAMIC PLATE | MASTER BEDROOM | FURNISHING | JOINT | |
| ORNATE BRASS SKULL MASK | MASTER BEDROOM | FURNISHING | JOINT | |
| SMALL PICTURE ABOVE BEDSIDE TABLE | MASTER BEDROOM | FURNISHING | JOINT | |
| PAINTING OF 2 CHILDREN ON BLACK HORSE | MASTER BEDROOM | ART | HUSBAND | |
| PAINTING OF CASTLE ABOVE CHAISE | MASTER BEDROOM | ART | HUSBAND | |
| BRASS/BLACK FRAMED FACE SCULPTURE | MASTER BEDROOM | ART | HUSBAND | |
| FRAMED VIOLIN WITH MUSIC | MASTER BEDROOM | ART | HUSBAND | |
| VARIOUS BOOKS | MASTER BEDROOM | HOUSEHOLD GOODS | JOINT | |
| CD PLAYER | MASTER BEDROOM | A/V EQUIPMENT | JOINT | |
| BLUE/WHITE VASE WITH LID | MASTER BEDROOM | FURNISHING | JOINT | |
| WINDBREAKER | MASTER BEDROOM | WEARING APPAREL | HUSBAND | |
| CERAMIC/GLASS/BRASS CHANDELIER | MASTER BEDROOM | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4m

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| CASE NUMBER: | 14-35043 |
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MASTER BATH

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--------------------------------|----------------------|------------------|--------------------------------------|---|
| DRESSING TABLE | MASTER BATH | FURNISHING | JOINT | |
| MARBLE TOP STOOL | MASTER BATH | FURNISHING | JOINT | |
| 2 SIDE CABINETS | MASTER BATH | FURNISHING | JOINT | |
| BATHROOM SCALE | MASTER BATH | HOUSEHOLD GOOD | JOINT | |
| TAPESTRY IN TOILET AREA 29X20 | MASTER BATH | ART | JOINT | |
| 12 BATH TOWELS | MASTER BATH | HOUSEHOLD GOOD | JOINT | |
| 12 WASH CLOTHS | MASTER BATH | HOUSEHOLD GOOD | JOINT | |
| 12 HAND TOWELS | MASTER BATH | HOUSEHOLD GOOD | JOINT | |
| DECORATIVE BLACK TRASH CAN | MASTER BATH | HOUSEHOLD GOOD | JOINT | |
| ORNATE CANDLE/CROSS CHANDELIER | MASTER BATH | FURNISHING | JOINT | |
| PICTURE ABOVE CABINET BY SCALE | MASTER BATH | FURNISHING | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4n

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| CASE NUMBER: | 14-35043 |
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MASTER CLOSET

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---------------------|----------------------|------------------|--------------------------------------|---|
| 20 SUITS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 25 SHIRTS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 2 PAIR COWBOY BOOTS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 4 TENNIS SHOES | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 1 SPORT BOOT | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 2 HOUSE SHOES | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 2 DRESS SHOES | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 20 TIES | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 10 T-SHIRTS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 4 PAIR SHORTS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 10 GARMENT BAGS | MASTER CLOSET | HOUSEHOLD GOOD | HUSBAND | |
| 7 SUITCASES | MASTER CLOSET | HOUSEHOLD GOOD | HUSBAND | |
| 2 BRIEF CASES | MASTER CLOSET | HOUSEHOLD GOOD | HUSBAND | |
| 1 CHANGE JAR | MASTER CLOSET | CASH | HUSBAND | |
| 6 SWEATSHIRTS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 3 SWEATERS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 1 BATHROBE | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| SHOE BRUSHES | MASTER CLOSET | HOUSEHOLD GOOD | HUSBAND | |
| 2 HATS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 2 NECK PILLOWS | MASTER CLOSET | HOUSEHOLD GOOD | HUSBAND | |
| 4 PAIR SUSPENDERS | MASTER CLOSET | WEARING APPAREL | HUSBAND | |
| 2 PILLOWS | MASTER CLOSET | HOUSEHOLD GOOD | HUSBAND | |
| UPHOLSTERED OTTOMAN | MASTER CLOSET | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4o

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| CASE NUMBER: | 14-35043 |
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SECONDARY BEDROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|----------------------|------------------|--------------------------------------|---|
| ORNATE WOOD SIDEBOARD | SECONDARY BEDROOM | FURNISHING | JOINT | |
| 4 CERAMIC VASES - VARIOUS SIZES | SECONDARY BEDROOM | FURNISHING | JOINT | |
| 7 METAL WALL ART PIECES | SECONDARY BEDROOM | FURNISHING | JOINT | |
| METAL FLYING MONKEY | SECONDARY BEDROOM | FURNISHING | JOINT | |
| ORNATE WOOD MIRROR | SECONDARY BEDROOM | FURNISHING | JOINT | |
| 3 BLACKBIRDS | SECONDARY BEDROOM | FURNISHING | JOINT | |
| WOODEN LADY FACE | SECONDARY BEDROOM | ART | JOINT | |
| BOOKCASE | SECONDARY BEDROOM | FURNISHING | JOINT | |
| -LARGE GLASS VASE | SECONDARY BEDROOM | FURNISHING | JOINT | |
| -PICTURE FRAMES | SECONDARY BEDROOM | FURNISHING | JOINT | |
| -3 CANDLE VOTIVES | SECONDARY BEDROOM | FURNISHING | JOINT | |
| -WOODEN BASKET | SECONDARY BEDROOM | FURNISHING | JOINT | |
| CLUB CHAIR | SECONDARY BEDROOM | FURNISHING | JOINT | |
| TIGER RUG | SECONDARY BEDROOM | FURNISHING | JOINT | |
| TULIP BULB FLOOR LAMP | SECONDARY BEDROOM | FURNISHING | JOINT | |
| ORIENTAL WOOD RACK WITH HOOKS | SECONDARY BEDROOM | FURNISHING | JOINT | |
| KING SIZE WOODEN HEADBOARD AND FOOTBOARD | SECONDARY BEDROOM | FURNISHING | JOINT | |
| 2 WOOD/STONE TABLE LAMPS WITH BROWN SHADES | SECONDARY BEDROOM | FURNISHING | JOINT | |
| 3 PIECE FISH PAINTING | SECONDARY BEDROOM | ART | JOINT | |

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| CASE NAME: | Samuel Evans Wly |
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EXHIBIT B-4p

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| CASE NUMBER: | 14-35043 |
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SECONDARY BATHROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--------------------|----------------------|------------------|--------------------------------------|---|
| WOOD FRAMED MIRROR | SECONDARY BATHROOM | FURNISHING | JOINT | |
| 12 BATH TOWELS | SECONDARY BATHROOM | FURNISHING | JOINT | |
| 12 HAND TOWELS | SECONDARY BATHROOM | FURNISHING | JOINT | |
| 12 WASH CLOTHS | SECONDARY BATHROOM | FURNISHING | JOINT | |

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| CASE NAME: | Samuel Evans Wly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4q

GUEST ROOM 1

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|------------------|-----------------------------------|--|
| ANTIQUE KING BED W/ORNATE HEAD & FOOTBOARD | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| ANTIQUE ORNATE WOOD FRAMED MIRROR | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| ANTIQUE WOOD/UPHOLSTERED LOVE SEAT & PILLOWS | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| ANTIQUE WOOD/UPHOLSTERED SCREEN | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| ORNATE GOLD MIRROR | GUEST ROOM 1 | FURNISHING | HUSBAND | |
| ANTIQUE WOODEN VANITY TABLE WITH MIRROR | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| ANTIQUE WOODEN BEDSIDE TABLE | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| ROUND WOOD AND IRON TABLE | GUEST ROOM 1 | FURNISHING | HUSBAND | |
| BRASS FLOOR LAMP | GUEST ROOM 1 | FURNISHING | HUSBAND | |
| TABLE LAMP | GUEST ROOM 1 | FURNISHING | HUSBAND | |
| CHANDELIER | GUEST ROOM 1 | FURNISHING | HUSBAND | |
| | GUEST ROOM 1 | | | |
| ANTIQUE DOLL | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| LARGE BRASS BUCKET | GUEST ROOM 1 | FURNISHING | HUSBAND | |
| ANTIQUE WOOD YARN WHEEL | GUEST ROOM 1 | ANTIQUE | HUSBAND | |
| 2 LARGE SUITCASES | GUEST ROOM CLOSET 1 | HOUSEHOLD GOOD | HUSBAND | |
| GLOBE | GUEST ROOM CLOSET 1 | FURNISHING | HUSBAND | |
| 1 SET EXTRA BEDDING/LINENS | GUEST ROOM CLOSET 1 | HOUSEHOLD GOOD | HUSBAND | |
| CHILD'S POTTY SEAT | GUEST ROOM CLOSET 1 | HOUSEHOLD GOOD | HUSBAND | |
| BASKETBALL | GUEST ROOM CLOSET 1 | SPORTS EQUIPMENT | HUSBAND | |
| 6 BATH TOWELS | GUEST BATHROOM | HOUSEHOLD GOOD | JOINT | |
| 6 HAND TOWELS | GUEST BATHROOM | HOUSEHOLD GOOD | JOINT | |
| 6 WASHCLOTHS | GUEST BATHROOM | HOUSEHOLD GOOD | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4r

GUEST ROOM 2

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|------------------------------------|-----------------------|------------------|-----------------------------------|--|
| ANTIQUE WOOD TWIN BEDS - 2 | GUEST ROOM 2 | ANTIQUE | HUSBAND | |
| CUSTOM BEDDING - BROWN/RED/BLUE | GUEST ROOM 2 | FURNISHING | HUSBAND | |
| BLUE UPHOLSTERED ANTIQUE CHAIR | GUEST ROOM 2 | ANTIQUE | HUSBAND | |
| ANTIQUE WOOD DRESSER WITH MIRROR | GUEST ROOM 2 | ANTIQUE | HUSBAND | |
| ANTIQUE CLOCK | GUEST ROOM 2 | ANTIQUE | HUSBAND | |
| LAMP WITH RED/GOLD BASE | GUEST ROOM 2 | FURNISHING | HUSBAND | |
| CREAM MARBLE LAMP | GUEST ROOM 2 | FURNISHING | HUSBAND | |
| ANTIQUE WOOD SIDE TABLE | GUEST ROOM 2 | ANTIQUE | HUSBAND | |
| 2 OWL BOOKENDS | GUEST ROOM 2 | FURNISHING | HUSBAND | |
| BUFFALO PICTURE | GUEST ROOM 2 | ART | HUSBAND | |
| 2 LARGE BROWN VELVET THROW PILLOWS | GUEST ROOM 2 | FURNISHING | HUSBAND | |
| 4 WOOL MENS PANTS | GUEST ROOM CLOSET - 2 | WEARING APPAREL | HUSBAND | |
| 23 SUITS | GUEST ROOM CLOSET - 2 | WEARING APPAREL | HUSBAND | |
| 6 FLANNEL SHIRTS | GUEST ROOM CLOSET - 2 | WEARING APPAREL | HUSBAND | |
| 2 SUIT COATS | GUEST ROOM CLOSET - 2 | WEARING APPAREL | HUSBAND | |
| DENIM SHIRT | GUEST ROOM CLOSET - 2 | WEARING APPAREL | HUSBAND | |
| 3 FLEECE JACKETS | GUEST ROOM CLOSET - 2 | WEARING APPAREL | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4s

PLAYROOM

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|------------------------------------|----------------------|------------------|--------------------------------------|---|
| 6 STUFFED ANIMALS | CHILDREN'S PLAYROOM | HOUSEHOLD GOOD | HUSBAND | |
| CHILD'S ART EASEL | CHILDREN'S PLAYROOM | HOUSEHOLD GOOD | HUSBAND | |
| TREE HOUSE WITH SLIDE | CHILDREN'S PLAYROOM | HOUSEHOLD GOOD | HUSBAND | |
| PADDLED YELLOW BRICK ROAD FLOORING | CHILDREN'S PLAYROOM | HOUSEHOLD GOOD | HUSBAND | |
| TUMBLING NOOK | CHILDREN'S PLAYROOM | HOUSEHOLD GOOD | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4t

THIRD FLOOR

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|---------------------|-----------------------------------|--|
| TWO DESKS | 3RD FLOOR | FURNISHING | JOINT | |
| TWO DESK CHAIRS | 3RD FLOOR | FURNISHING | JOINT | |
| SECTIONAL SOFA W/TWO OTTOMANS | 3RD FLOOR | FURNISHING | JOINT | |
| 2 DELL COMPUTERS, KEYBOARDS, MONITORS/MOUSE | 3RD FLOOR | COMPUTER EQUIPMENT | JOINT | |
| HP SCANNER | 3RD FLOOR | COMPUTER EQUIPMENT | JOINT | |
| HP PRINTER | 3RD FLOOR | COMPUTER EQUIPMENT | JOINT | |
| DESK LAMP | 3RD FLOOR | FURNISHING | JOINT | |
| PHONE | 3RD FLOOR | PHONE/FAX EQUIPMENT | JOINT | |
| OCTANE ELLIPTICAL | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| LIFE FITNESS TREADMILL | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| SCHWINN STATIONARY BIKE | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| INVERSION TABLE | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| STAIR CLIMBER | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| MASSAGE CHAIR | 3RD FLOOR | FURNISHING | JOINT | |
| 6 BOARD GAMES | 3RD FLOOR | HOUSEHOLD GOOD | JOINT | |
| WOOD SIDEBOARD TABLE | 3RD FLOOR | FURNISHING | JOINT | |
| IVORY/ELEPHANT LAMP | 3RD FLOOR | FURNISHING | JOINT | |
| SHARP 72" FLAT SCREEN | 3RD FLOOR | A/V EQUIPMENT | JOINT | |
| FLOOR SPEAKER | 3RD FLOOR | A/V EQUIPMENT | JOINT | |
| WEIGHT BENCH | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| HAND WEIGHTS WITH RACK | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| EXERCISE BALL | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| KICK BOXING GLOVE SET | 3RD FLOOR | EXERCISE EQUIPMENT | JOINT | |
| OKLAHOMA SOONER WAGON | 3RD FLOOR | FURNISHING | JOINT | |
| ALARM CLOCK | 3RD FLOOR | FURNISHING | JOINT | |
| COFFEE TABLE | 3RD FLOOR | FURNISHING | JOINT | |
| BLACK BOOKCASE | 3RD FLOOR | FURNISHING | JOINT | |
| SONY TV RECEIVER | 3RD FLOOR | A/V EQUIPMENT | JOINT | |
| WIRELESS HEADPHONES | 3RD FLOOR | A/V EQUIPMENT | JOINT | |
| BLACK LEATHER/SILVER BOOKENDS | 3RD FLOOR | FURNISHING | JOINT | |
| DESK CLOCK | 3RD FLOOR | FURNISHING | JOINT | |
| DESK ACCESSORIES | 3RD FLOOR | FURNISHING | JOINT | |
| VARIOUS BOOKS ON BOOKSHELVES | 3RD FLOOR | HOUSEHOLD GOOD | JOINT | |
| ENCYCLOPEDIA BRITANNICA SET | 3RD FLOOR | HOUSEHOLD GOOD | JOINT | |
| QUEEN BED- NO HEAD/FOOTBOARD | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| CHEST OF DRAWERS | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| NIGHT STAND AND LAMP | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| WOODEN SIDE CHAIR | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| 2 CRYSTAL WALL SCONCES | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| ROTARY DIAL PHONE | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| ORIENTAL PAINTING WITH MUSICAL INSTRUMENT | 3RD FLOOR BEDROOM | ART | HUSBAND | |
| SALTER, ROD, MISTY RIVER, 2005 | 3RD FLOOR BEDROOM | ART | HUSBAND | |
| VENEZA PICTURE | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| ITALIA PICTURE | 3RD FLOOR BEDROOM | FURNISHING | JOINT | |
| BIRD PICTURE | 3RD FLOOR BEDROOM | ART | HUSBAND | |
| VANITY TABLE | 3RD FLOOR BATHROOM | FURNISHING | JOINT | |
| WOODEN PITCH FORK | 3RD FLOOR BATHROOM | FURNISHING | JOINT | |
| WOODEN WALL CABINET | 3RD FLOOR BATHROOM | FURNISHING | JOINT | |
| BIRD PICTURE | 3RD FLOOR BATHROOM | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-4u

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| CASE NUMBER: | 14-35043 |
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GUEST HOUSE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------------|----------------------------|------------------|-----------------------------------|--|
| 13 STAIR RUG RUNNER | GUEST HOUSE ENTRY STAIRS | FURNISHING | JOINT | |
| BRASS/ FROSTED GLASS LIGHT FIXTURE | GUEST HOUSE ENTRY | FURNISHING | JOINT | |
| RUG - 7.5 X 4.5 | GUEST HOUSE ENTRY | FURNISHING | JOINT | |
| TAPESTRY - 6' X 4.5 | GUEST HOUSE ENTRY | ART | JOINT | |
| INDIAN GIRL PAINTING | GUEST HOUSE ENTRY | ART | HUSBAND | |
| TEAPOT WITH PEAR PAINTING | GUEST HOUSE ENTRY | ART | JOINT | |
| RIVERBOAT PAINTING | GUEST HOUSE ENTRY | ART | JOINT | |
| LARGE ANGEL STATUE | GUEST HOUSE ENTRY | FURNISHING | JOINT | |
| ORNATE HALL BENCH | GUEST HOUSE ENTRY | FURNISHING | JOINT | |
| 2 TUFTED CHAIRS AND OTTOMANS | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| WOODEN SIDE TABLE | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| GLASS SIDE TABLE WITH DRAGON BASE | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| FULL BED WITH ORNATE HEAD/FOOTBOARD | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| 3 NESTING WOODEN TABLES | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| 3 LAMPS | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| WICKER HAMPER | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| WICKER FOOT STOOL | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| TIRED WICKER SHELF | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| FLOOR LAMP | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| 4 TALL WICKER VASES | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| ORNATE GRAPE STAND | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| ANTIQUE WARDROBE WITH BRASS TRIM | GUEST HOUSE BEDROOM | ANTIQUE | JOINT | |
| SAFE | GUEST HOUSE BEDROOM | HOUSEHOLD GOOD | JOINT | |
| GLASS BOWL WITH 12 GLASS EGGS | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| LARGE CRYSTAL BALL | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| WICKER HAND WALL SCULPTURE | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| RUG - 10 X 7 | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| RUG - 5 X 4 | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| RUG - 6 X 2 | GUEST HOUSE BEDROOM | FURNISHING | JOINT | |
| RUG - 7 X 2 | GUEST HOUSE BATHROOM | FURNISHING | JOINT | |
| ANTIQUE VANITY MIRROR ON STAND | GUEST HOUSE BATHROOM | ANTIQUE | JOINT | |
| 6 BATH TOWELS | GUEST HOUSE BATHROOM | HOUSEHOLD GOOD | JOINT | |
| 6 HAND TOWELS | GUEST HOUSE BATHROOM | HOUSEHOLD GOOD | JOINT | |
| 6 WASH CLOTHS | GUEST HOUSE BATHROOM | HOUSEHOLD GOOD | JOINT | |
| ANGEL WITH TORCH STATUE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| METAL CURIO CABINET | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| TALL WOODEN TABLE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| SMALL DINING TABLE W/ 2 CHAIRS | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| OVERSIZED WOODEN ROCKER | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| LEATHER COUCH | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| DOUBLE LEATHER OTTOMAN | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| BLACK CURIO CABINET | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| WOODEN WALL UNIT | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| ORNATE DRAGON TABLE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| GE SPACEMAKER MICROWAVE | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| CUISINART COFFEE MAKER | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| T FAL TOASTER | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| ANTIQUE "LION" SIDE CHAIR | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| SMALL CHEST WITH BRASS ACCENTS | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| SONY FLAT SCREEN - 50 " | GUEST HOUSE LIVING/KITCHEN | A/V EQUIPMENT | JOINT | |
| 2 BOSE SPEAKERS | GUEST HOUSE LIVING/KITCHEN | A/V EQUIPMENT | JOINT | |
| TV STAND | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| MAGNAVOX DVD PLAYER | GUEST HOUSE LIVING/KITCHEN | A/V EQUIPMENT | JOINT | |
| DIRECTV BOX | GUEST HOUSE LIVING/KITCHEN | A/V EQUIPMENT | JOINT | |
| LARGE METAL RECTANGLE TRAY | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| CAROUSEL HORSE STATUE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| ROUND END TABLE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| LAMP | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| RUG - 7 X 10 | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| RUG 6 X 5 | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| RUG 7 X 5 | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| EMERIL 8 PIECE COOKWARE SET | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 DISH TOWELS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 POT HOLDERS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 10 MISCELLANEOUS UTENSILS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SILVERWARE SET FOR FOUR | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 PLATES | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 2 BOWLS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4u

GUEST HOUSE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|----------------------------|------------------|--------------------------------------|---|
| 2 SERVING BOWLS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 SAUCERS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 20 GLASSES | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 4 WINE GLASSES | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| 3 COFFEE MUGS | GUEST HOUSE LIVING/KITCHEN | HOUSEHOLD GOOD | JOINT | |
| SMALL SUIT OF ARMOR WITH MARBLE STAND | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| 7 COLORED GLASS VASES | GUEST HOUSE LOFT | FURNISHING | JOINT | |
| 2 GLASS PLATES ON WALL | GUEST HOUSE LOFT | FURNISHING | JOINT | |
| 1 OCCASIONAL TABLE WITH CHAIRS | GUEST HOUSE LOFT | FURNISHING | JOINT | |
| 1 FUTON/THROW PILLOWS | GUEST HOUSE LOFT | FURNISHING | JOINT | |
| 2 BRASS/CRYSTAL SCONCES | GUEST HOUSE LOFT | FURNISHING | JOINT | |
| WALL TAPESTRY | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| FRUIT PAINTING | GUEST HOUSE LIVING/KITCHEN | ART | HUSBAND | |
| MAP PRINT | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| MAN IN PICTURE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| MAGNIFYING GLASS | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| HEART WITH IRON WINGS | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| HEART WITH WOODEN WINGS | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| 3 LITTLE GIRLS AS ANGELS PICTURE | GUEST HOUSE LIVING/KITCHEN | FURNISHING | JOINT | |
| SPECK, LORAN, 1944 TOMATOES ON A VINE | GUEST HOUSE LIVING/KITCHEN | ART | HUSBAND | |
| SPECK, LORAN, 1944 RED AND GREEN PEPPERS | GUEST HOUSE LIVING/KITCHEN | ART | HUSBAND | |
| WHITE SIDE TABLE | GUEST HOUSE LOFT | FURNISHING | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4v

BASEMENT

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------|----------------------|------------------|--------------------------------------|---|
| MAYTAG WASHER & DRYER | BASEMENT | HOUSEHOLD GOOD | HUSBAND | |
| ROWNETA CLOTHES STEAMER | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| ORECK IRON/IRONING BOARD | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 2 ICE CHESTS/COOLERS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 4 BLANKETS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| SUN PURE AIR PURIFIER | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| METAL CLOTHES RACK | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 4 PLASTIC LAUNDRY BASKETS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 2 LARGE DUST MOPS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| LARGE MOP BUCKET | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 2 VACUUM CLEANERS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 1 DOZEN CLAY FLOWER POTS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| FIREPLACE POKER | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| BACKPACK | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 2 BOXES CHRISTMAS LIGHTS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 2 BOXES CHRISTMAS DECORATIONS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| ARTIFICIAL CHRISTMAS TREE | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 6 WOODEN FOLDING CHAIRS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| 2 ELECTRIC FANS | BASEMENT | HOUSEHOLD GOOD | JOINT | |
| BUG ZAPPER | BASEMENT | HOUSEHOLD GOOD | JOINT | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4w
CHRISTIE'S AUCTION

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|----------------------|------------------|--------------------------------------|---|
| MONTAGUE DAWSON PAINTING - CLIPPER IN A MOONLIT SEA | CHRISTIE'S | ART | HUSBAND | 150,000-250,000 |
| PIETER LODEWIJK FRANCISCO KLUYVER PAINTING - WOOD GATHERERS IN A SNOWY LANDSCAPE | CHRISTIE'S | ART | HUSBAND | 30,000-50,000 |
| LEON JEAN BASILE PERRAULT PAINTING - LES ENFANTS DE PAYSAN | CHRISTIE'S | ART | HUSBAND | 100,000-150,000 |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4x
LISA WYLY'S RESIDENCE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------------|------------------------|------------------|--------------------------------------|---|
| PITA, GERARDO PAINTING - CAT, 1996 | RESIDENCE - DALLAS, TX | ART | HUSBAND | |
| PITA, GERARDO PAINTING - LEON, 1996 | RESIDENCE - DALLAS, TX | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4y
KELLY O'DONOVAN'S RESIDENCE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|-----------------------------|------------------|-----------------------------------|--|
| ROCKWELL, NORMAN PAINTING - BARBERSHOP QUARTET | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |
| UNKNOWN ARTIST, CIVIL WAR UNION IRISH BRIGADE FLAG | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |
| GUILLAUME, ALBERT PAINTING - LE CHEF D'OEUVRE | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |
| AUDUBON, JOHN JAMES - MANGROVE HUMMINGBIRD, HAND PRINTED/COLORED AQUATINT ENGRAVING | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |
| HERRING, JR., JOHN FREDERICK PAINTING - ROUNDHEADS IN A WOODED LANDSCAPE | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |
| AUDUBON, JOHN JAMES - RUBY THROATED HUMMINGBIRD, HAND PRINTED/COLORED AQUATINT ENGRAVING | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |
| CHINESE LETTERS WOODEN SIGN | RESIDENCE - WOODY CREEK, CO | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4z
ANDREW WYLY'S RESIDENCE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|------------------------|------------------|-----------------------------------|--|
| AMERICAN STATESMEN, SECOND SERIES, VOL. 2: JOHN SHERMAN, 1908 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, SECOND SERIES, VOL. 3: JAMES GILLESPIE BLAINE, 1908 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, SECOND SERIES, VOL. 4: THOMAS BRACKETT REED, 1914 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, SECOND SERIES, VOL 5: JOHN HAY, 1916 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, SECOND SERIES, VOL 6: JOHN HAY, 1916 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 16: JOHN RANDOLPH, 1898 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 22: JOHN C. CALHOUN, 1899 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 24: LEWIS CASS, 1899 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 28: SALMON PORTLAND CHASE, 1899 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 29: CHARLES FRANCIS ADAMS, 1900 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 30: CHARLES SUMNER, 1900 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| AMERICAN STATESMEN, VOL. 32: GENERAL INDEX, 1900 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| H.J. WILLIAMS LETTER, 1861 | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| BRAVEHEART MOVIE POSTER | RESIDENCE - DALLAS, TX | ART | HUSBAND | |
| THE PATRIOT MOVIE POSTER | RESIDENCE - DALLAS, TX | ART | HUSBAND | |
| FRANCIS RICHMOND, VA LETTER, 1862 | RESIDENCE - DALLAS, TX | ART | HUSBAND | |
| ELLIOTT, KELLY WYLY CERAMIC - HARVEST MOON II, 2004 | RESIDENCE - DALLAS, TX | ART | HUSBAND | |
| KUNSTLER, MORT PAINTING - HIS SUPREME MOMENT, LEE AT CHANCELLORSVILLE | RESIDENCE - DALLAS, TX | ART | HUSBAND | |
| LYON, NATHANIEL - LETTER TO CAPT D. HIXSON - HISTORICAL HARD BACK LEATHER BOUND BOOK | RESIDENCE - DALLAS, TX | BOOK | HUSBAND | |
| KUNSTLER, MORT PAINTING - MOONLIGHT AND MAGNOLIAS, 1997 | RESIDENCE - DALLAS, TX | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4aa
CRISTIANA WLY'S RESIDENCE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|-----------------------------|------------------|--------------------------------------|---|
| PICASSO, PABLO, CANVAS, UNTITLED 1918 ZAMPIGHI, EUGENIO, PAINTING, PLAYING WITH THE BABY | RESIDENCE - LONDON, ENGLAND | ART | HUSBAND | |
| | RESIDENCE - LONDON, ENGLAND | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ab
CHERYL WYLY ASPEN RESIDENCE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|--|--|-----------------------------------|--|
| LEROY NEIMAN PRINT - ARTIST'S PROOF LEOPARD | RESIDENCE - ASPEN, CO - DOWNSTAIRS RESIDENCE - ASPEN, CO - DOWNSTAIRS | ART | HUSBAND | |
| COTTON PICKING COUPLE - PAINTING MAN HARROWING WITH DONKEY - PAINTING | RESIDENCE - ASPEN, CO - DOWNSTAIRS | ART | HUSBAND | |
| WANG PAINTING - MOTHER AND CHILD IN HATS | RESIDENCE - ASPEN, CO - DOWNSTAIRS | ART | HUSBAND | |
| ROUSSEAU, PHILIPPE, PAINTING - THE FOX AND THE RAVEN | RESIDENCE - ASPEN, CO - ENTRY HALL | ART | HUSBAND | |
| COURTENS, HERMAN, PAINTING - FLOWER STILL LIFE | RESIDENCE - ASPEN, CO - GAMEROOM | ART | HUSBAND | |
| SHARPE, JIM, OIL PAINTING - SOLDIERS WITH CHICKENS | RESIDENCE - ASPEN, CO - GAMEROOM | ART | HUSBAND | |
| OIL PAINTING - TWO WOMEN PLAYING CARDS | RESIDENCE - ASPEN, CO - GAMEROOM RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| 3 TAN LEATHER AND WOOD OFFICE CHAIRS | OFFICE RESIDENCE - ASPEN, CO - HOME | FURNISHING | HUSBAND | |
| ANTIQUE BINOCULARS ON TRIPOD | OFFICE RESIDENCE - ASPEN, CO - HOME | ANTIQUE | HUSBAND | |
| BLACK LEATHER MASSAGE CHAIR | OFFICE RESIDENCE - ASPEN, CO - HOME | FURNISHING | HUSBAND | |
| RICOH AFICIO 1515F COPIER MACHINE COMPAQ DESKTOP COMPUTER WITH KEYBOARD AND MONITOR | OFFICE RESIDENCE - ASPEN, CO - HOME OFFICE RESIDENCE - ASPEN, CO - HOME | OFFICE EQUIPMENT COMPUTER EQUIPMENT | HUSBAND | |
| ELLIOTT, K.W., PAINTING - ETIENNE'S PORCH | OFFICE RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| LOG BOOKSHELF | OFFICE RESIDENCE - ASPEN, CO - HOME | FURNISHING | HUSBAND | |
| VARIOUS BOOKS | OFFICE | HOUSEHOLD GOODS | HUSBAND | |
| DEAS, MICHAEL J., PAINTING - MARK TWAIN FOR TIME MAGAZINE | RESIDENCE - ASPEN, CO - HOME OFFICE RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| OIL PAINTING - BOAT IN CANAL | OFFICE RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| ORNATE CARVED BOOKSHELF | OFFICE RESIDENCE - ASPEN, CO - HOME | FURNISHING | HUSBAND | |
| SAM AND CHERYL WEDDING PHOTO | OFFICE RESIDENCE - ASPEN, CO - HOME | ART | JOINT | |
| OTHER FAMILY PHOTOS | OFFICE RESIDENCE - ASPEN, CO - HOME | HOUSEHOLD GOODS | JOINT | |
| SILK AND WOOD RED RUG | OFFICE | ART | HUSBAND | |
| DEAS, MICHAEL J., PAINTING - TEDDY ROOSEVELT | RESIDENCE - ASPEN, CO - HOME OFFICE RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| DEAS, MICHAEL J., PAINTING - FDR | OFFICE RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| WOOD DESK CHAIR | OFFICE RESIDENCE - ASPEN, CO - HOME | FURNISHING | HUSBAND | |
| WOOD DESK WITH LEATHER TOP | OFFICE RESIDENCE - ASPEN, CO - STAIRWELL | FURNISHING | HUSBAND | |
| ANTIQUE FLAG TAPESTRY - FRAMED | TO OFFICE RESIDENCE - ASPEN, CO - STAIRWELL | ART | HUSBAND | |
| ROCKWELL, NORMAN - EASTER PAINTING | TO OFFICE RESIDENCE - ASPEN, CO - STAIRWELL | ART | HUSBAND | |
| WOMEN'S SUFFRAGE FRAMED TAPESTRY | TO OFFICE RESIDENCE - ASPEN, CO - SAM'S | ART | HUSBAND | |
| 20 KNIT SWEATERS WITH PATTERNS | CLOSET RESIDENCE - ASPEN, CO - SAM'S | WEARING APPAREL | HUSBAND | |
| 30 PAIRS OF SOCKS | CLOSET RESIDENCE - ASPEN, CO - SAM'S | WEARING APPAREL | HUSBAND | |
| 5 WHITE POCKET T-SHIRTS | CLOSET RESIDENCE - ASPEN, CO - SAM'S | WEARING APPAREL | HUSBAND | |
| 10 VARIOUS COLORED T-SHIRTS | CLOSET RESIDENCE - ASPEN, CO - SAM'S | WEARING APPAREL | HUSBAND | |
| 3 PAIRS OF SWEATPANTS | CLOSET | WEARING APPAREL | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ab
CHERYL WYLY ASPEN RESIDENCE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|--|------------------|-----------------------------------|--|
| 1 PAIR SWIM TRUNKS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 9 BUTTON UP COLLARED SHIRTS (FLANNEL AND COTTON) | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 5 CASUAL SPORT COATS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 10 TIES | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 6 PAIRS OF SLACKS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 4 FLEECE COATS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 1 PUFFY JACKET | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 2 WOOL COATS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 1 SATIN BOMBER JACKET | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 2 SCARVES | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 2 PAIRS OF SLIPPER | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 4 PAIRS OF SNEAKERS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 3 LEATHER BELTS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 8 PAIR UNDERWEAR | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 3 SETS OF PAJAMAS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| 4 SHORTS/SPORTS PANTS | RESIDENCE - ASPEN, CO - SAM'S CLOSET | WEARING APPAREL | HUSBAND | |
| A CARVED OLIVEWOOD FIGURE OF A CAMEL FITTED AS A DESK | RESIDENCE - ASPEN, CO - GARAGE | ART | HUSBAND | |
| GREEN, JONATHAN - PAINTING - A TIME FOR LOVE | RESIDENCE - ASPEN, CO - STAIRWELL TO OFFICE | ART | HUSBAND | |
| SALTER, ROD - PAINTING - CURIOUS GLANCE - GRIZZLY BEARS | RESIDENCE - ASPEN, CO - GAMEROOM | ART | HUSBAND | |
| EYCKMANS, STEFAAN, PAINTING - FIRE CHIEF PEALE, REMBRANDT, PAINTING - GEORGE | CHERYL WYLY ASPEN RESIDENCE RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| WASHINGTON | OFFICE | ART | HUSBAND | |
| TAYLOR, ROLLA, PAINTING - HOUSE AND WINDMILL OIL | RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| ELLIOTT, K.W., PAINTING - MILK JUG AND FRUIT ON TAPESTRY | RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| MAES, EUGENE REMY, PAINTING - SHEEP BROWN, JOHN G. PAINTING - THE LITTLE SHOE-SHINE BOY | CHERYL WYLY ASPEN RESIDENCE | ART | HUSBAND | |
| FRIEDMAN, TREY PAINTING - TREES ON A LINE #32 | CHERYL WYLY ASPEN RESIDENCE - KITCHEN | ART | HUSBAND | |
| FRIEDMAN, TREY PAINTING - TREES ON A LINE #33 | RESIDENCE - ASPEN, CO - DOWNSTAIRS HALL | ART | HUSBAND | |
| DARGE, FRED PAINTING - UNTITLED ROTARY DRILLING RIG | RESIDENCE - ASPEN, CO - HOME | ART | HUSBAND | |
| | OFFICE | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ac
TRAILBLAZER CAPITAL OFFICES

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|--|------------------|--------------------------------------|---|
| ABRAHAM LINCOLN SIGNED HISTORICAL DOCUMENT | 2708 FAIRMOUNT, SUITE 202, DALLAS, TX 2708 FAIRMOUNT, SUITE 202, DALLAS, | ART | HUSBAND | |
| ALBERT EINSTEIN SIGNED LETTER | TX | ART | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ad
SAM WYLY'S CRESCENT OFFICE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|---|------------------|-----------------------------------|--|
| GRANDFATHER CHARLES SAMUEL WYLY'S DESK | 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ANTIQUE | HUSBAND | |
| IRISH REBELLION BANNER IN GOLD FRAME PAINTING OF SAM'S DAD IN GOLD FRAME- M. DEAS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| STATE OF LOUISIANA-BALCH ANCESTOR-FRAMED | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| TWO ABE LINCOLN BOOKENDS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| MISCELLANEOUS UCC MEMORABILIA MISCELLANEOUS STERLING SOFTWARE MEMORABILIA | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| MISCELLANEOUS MICHAELS' MEMORABILIA | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| FRAMED PHOTO OF CHERYL | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| MISCELLANEOUS BOOKS ON DESK (5) | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | HOUSEHOLD GOODS | HUSBAND | |
| TWO WOODEN PAPER TRAYS, MISC. OFFICE SUPPLIES | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| ROUND WORKING TABLE W/FOUR CHAIRS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| BLUE UPHOLSTERED COUCH W/TWO PILLOWS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| TWO WOOL BLANKETS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | HOUSEHOLD GOODS | HUSBAND | |
| WORLD GLOBE ON STEEL FRAME | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| DALLAS TIMES HERALD POSTER - S.WYLY 10-16-80 | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| THE DALLAS MORNING NEWS POSTER-SW-ENTREPRN. | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| THE DALLAS MORNING NEWS POSTER-SW-GMNT | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| RICHARD NIXON PAINTING BY NORMAN ROCKWELL | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| PRESIDENT NIXON AUTOGRAPHED PHOTO W/SW | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| BLUE OWL VASE BY KELLY | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| PERSONAL PHOTOS OF FAMILY MEMBERS (9) | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| UCC FRAMED PEN/PENCIL SET-SILVER & BLUE | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| WILLIAM A. PATON GAVEL IN BOX-UNIVERSITY OF MICHIGAN | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | MEMORABILIA | HUSBAND | |
| MEIJI CLAY DOLL OF CHILD-ORANGE CLOAK, YELLOW | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| PAINTED OSTRICH EGG | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| TWO IRON BULLDOG STATUES - 1 LG. 1 SM.- LA TECH | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| FRAMED LAURA & GEORGE BUSH TO SAM- GREEN | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| SILVER MOOSE W/ANTLER DRINKING CUP MISC. CRYSTAL AWARDS, MEMENTOS, LA TECH (11) | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | FURNISHING | HUSBAND | |
| THREE FRAMED B&W PHOTOS OF SW & NIXON | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| CHUCK PERCY & SW FRAMED B&W PHOTO PRES. GEORGE H. W.BUSH W/SW, CHERYL PHOTO | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| INVESTORS DAILY FRAMED MEMENTO-SW 7-31-86 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ad
SAM WYLY'S CRESCENT OFFICE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|--|------------------|--------------------------------------|---|
| 5,000 SHARES UCC STOCK FRAMED #8574 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| MY FIRST PAYCHECK FRAMED SW 1959 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| PAPER MACHE CLOWN W/BALLOONS | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | ART | HUSBAND | |
| MISC. BOOKS, YEARBOOKS, MARY BAKER EDDY (72) | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | HOUSEHOLD GOODS | HUSBAND | |
| LARGE BRASS FLOOR LAMP | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | FURNISHING | HUSBAND | |
| PAINTING-3 CHILDREN-KELLY, ANDREW +?? | DALLAS, TX | ART | HUSBAND | |
| LIFE MAGAZINES(5) & 1 BOOK; FORTUNE 11- 1-67\ | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | MEMORABILIA | HUSBAND | |
| PAINTING-HOLE IN THE ROOF BY J.F.HERRING-1858 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | ART | HUSBAND | |
| PAINTING - SNOWY DOCTOR RIDE-G.HARVEY | 300 CRESCENT COURT, SUITE 850, 1968 | ART | HUSBAND | |
| SEVEN LARGE FRAMED PHOTOS ON OUTSIDE WALL | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ae
HIGHLAND STARGATE OFFICES

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|--|------------------|--------------------------------------|---|
| ORIENTAL GIRL WITH MUSICAL INSTRUMENT BY CHEN | 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| NUMBERED PRINT BY MAXIM | DALLAS, TX | ART | HUSBAND | |
| THE PIONEERS BY FRANK TENNEY JOHNSON 1874-1939 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | ART | HUSBAND | |
| NATURES GOLDEN HOUR BY SUSAN SWARTZ 2007 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | ART | HUSBAND | |
| GRANDPA IRWIN IN UNIFORM-LG. B&W FRAMED | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | FURNISHING | HUSBAND | |
| ANDREW & CHRISTIANA-MILAN-LG. B&W FRAMED | 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| AUNTS OLIVE & BESSIE-LARGE, B&W FRAMED | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| SAM IN TUX ON STAIRS-LARGE, B&W FRAMED | DALLAS, TX | FURNISHING | HUSBAND | |
| YOUNG SAM FOOTBALL #13-LARGE, B&W FRAMED | 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| YOUNG KELLY & SAM-LARGE, B&W FRAMED | DALLAS, TX | FURNISHING | HUSBAND | |
| EVAN, LAURIE, LISA & SAM-LARGE, B&W FRAMED | 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| SAM & ROSS PEROT LARGE, FRAMED B&W | DALLAS, TX | FURNISHING | HUSBAND | |
| THE OLD WHALER CIRCA 1885 AMERICAN SCHOOL | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | ART | HUSBAND | |
| RICHARD NIXON BY NORMAN ROCKWELL 1971 | 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| CHARLES J WYLY NO. 1 BY EVAN WILSON PAINTING WITH HORSE AND BUGGY BY HARVEY | DALLAS, TX 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| PAINTING WITH TWO HORSES BY HERRING OLD PEDRO THE GOAT HERDER BY FRED DARGE 1900-1978 | DALLAS, TX 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| LARGE GLOBE WITH STAND | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| POSTER OF ROSE | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| RAKING HAY BY JOE JONES | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| WIND RUSH PLANTATION BY CLARK HULINGS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| BLUE OWL VASE BY KELLY WYLY ELLIOTT 2004 | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| CHARLES J WYLY NO. 2 BY EVAN WILSON | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| FLORA WYLY BY EVAN WILSON | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| FAMILY PHOTOS LE BAL DU 14 JUILLET (BASTILLE DAY) BY PAUL REMY | DALLAS, TX 300 CRESCENT COURT, SUITE 850, DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| SHELVES OF MEMORABILIA | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| FORD MOTOR COMPANY POSTER | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| A PAIR OF COTTON PICKERS WITH BASKETS | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| CATHERINE CLELAND BY DAVID WRIGHT 1999 | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | ART | HUSBAND | |
| MISC. BOOKS (29) | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | HOUSEHOLD GOODS | HUSBAND | |
| MAGAZINES (4) | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | HOUSEHOLD GOODS | HUSBAND | |
| FAMILY/BUSINESS PHOTOS (6) | DALLAS, TX 300 CRESCENT COURT, SUITE 850, | FURNISHING | HUSBAND | |
| TIME MAGAZINE 12-24-34 | DALLAS, TX | FURNISHING | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4ae
HIGHLAND STARGATE OFFICES

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|--|--|------------------|--------------------------------------|---|
| CHERRY WOOD BUILT-IN DESK, TWO CHAIRS | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | FURNISHING | HUSBAND | |
| CHERY WOOD BUILT-IN BOOK | 300 CRESCENT COURT, SUITE 850, | | | |
| SHELF/CABINETS | DALLAS, TX | FURNISHING | HUSBAND | |
| MISC. BOOKS (62 TOTAL, HARD & SOFT COVER) | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | BOOKS | HUSBAND | |
| PLASTIC PHOTO FRAME W/SAM +2 PHOTO | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | FURNISHING | HUSBAND | |
| 11 BOOKS IN WOODEN HOLDER | DALLAS, TX | FURNISHING | HUSBAND | |
| MISC. BOOKS BY SAM WYLY IN WOODEN HLDR. | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | BOOKS | HUSBAND | |
| THE 4% SOLUTION BOOK | 300 CRESCENT COURT, SUITE 850, DALLAS, TX | BOOKS | HUSBAND | |
| 9 MISC. BOOKS, ART CATALOGS, REF. GUIDES | DALLAS, TX | HOUSEHOLD GOODS | HUSBAND | |
| SIX BOXES OF MEMORABILIA-SW, CJW- BROUGHT TO OFFICE | 300 CRESCENT COURT, SUITE 850 & 5TH FLOOR | MEMORABILIA | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4af

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|---|---------------------|--------------------------------------|---|
| FRAMED-NYSE-BY JOSEPH PENNELL 1923 | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| FINANCIAL TIMES FRAMED SW NEWS ARTICLE 2001 | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| TWO FRAMED HONORABLE DISCHARGE CERTS.SW | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| SAM & BETTY AND PRESIDENT FORD-FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| IN RECOGNITION-UOFM SAM MBA '57 DWIGHT D. EISENHOWER FRAMED PHOTO & CERT. | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| ENGRAVING OF DECLARATION OF INDEPENDENCE/GOLD | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | HISTORICAL DOCUMENT | HUSBAND | |
| TEXAS ENTREPRENEUR \$10M GIFT TO UOFM FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| DMN ENTREPRENEUR'S ENTREPRENEUR 10-40-2004 (2) FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| UOFM DIVIDEND SAM GIFT THREE IMAGES FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| UOFM MAJOR DONOR FRAMED, BLUE MAT IN WOODEN FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| THE BROTHERHOOD OF PHILANTHROPY-SW & CJW FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| GRAND CAYMAN ISLAND FULL-COLOR MAP IN FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| BONANZA RESTAURANT MAP, FULL-COLOR, 2 FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| THE MILL-FULL-COLOR MAP AND PENCIL DRAWING IN FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| ART DISPLAY LIGHT-GOLDTONE CONFEDERATE SOLDIER AT CREEK, FRAMED, BLUE MAT | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | ART | HUSBAND | |
| SAM WLY HALL FRAMED MEMORABILIA ABE LINCOLN COLOR PHOTO, LETTER, DOC MISSING-GOLD FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| FRAMED ENGRAVING OF DEC. OF INDPNCE.-4 SIGNERS + 4 PHOTOS | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | ART | HUSBAND | |
| THOMAS JEFFERSON, FULL-COLOR, W/PLAQUE IN GOLD FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | ART | HUSBAND | |
| FOUR FRAMED PHOTOS-FORD, NIXON, EVAN'S CHILDREN | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| SEVEN FRAMED SAM MEMORABILIA (FOUR PHOTOS OF ATTACHED) | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| CD CARTER ARCHITECT-M/M SAM WLY-FLOOR PLANS | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | JOINT | |
| FRAMED, BLUE MAT, PRES. FDR DIES-LOS ANGELES EXAMINER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| EDWARD SPARROW, FULL-COLOR, OIL PAINTING, ORNATE GOLD FR. | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| SAM, FOUR OLDEST CHILDREN, BARBE-FULL-COLOR PHOTO-ORNATE FR | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| LARGE OIL PAINTING OF MCCARY BY KLIONSKY | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | ART | HUSBAND | |
| PRANCING SHOW HORSE, FULL-COLOR, ON WOOD, BLACK FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | ART | HUSBAND | |
| BUY A USA GOVERNMENT BOND, COLOR POSTER, FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| LARGE, B&W POSTER OF TORIE STEELE & SAM | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| LARGE OIL PAINTING, ?AUSTRIAN?, ALONSO PEREZ, ORNATE GOLD | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | ART | HUSBAND | |
| JFK, FULL-COLOR, FRAMED PHOTO ABE LINCOLN OIL PAINTING IN ORNATE, GOLD FRAME-M. DEAS | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| CHARLES J. WLY, JR. LA TECH FOOTBALL, FULL-COLOR POSTER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| AUNTS BESSIE & OLIVE, LARGE B&W PHOTO ON POSTERBOARD | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |

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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT B-4af
EXTRA SPACE STORAGE

| DESCRIPTION | LOCATION OF PROPERTY | TYPE OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY |
|---|---|---------------------|--------------------------------------|---|
| SAM WYLY IN TUX, FULL-COLOR, LARGE POSTER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| CHARLES J. WYLY, SR. LARGE, B&W POSTER (3), 1 FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| SAM WYLY HIGH SCHOOL FOOTBALL, COLOR POSTER, #13 (2) | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| LAURIE WYLY, BASKETBALL, PRINCIPIA, COLOR POSTER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| EVAN WYLY, HIGHLAND PARK FOOTBALL, COLOR, LARGE POSTER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| WYLY FAMILY, B&W POSTER, FRAMED, GREENBRIER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| FLORA EVANS WYLY, LARGE, FRAMED B&W POSTER | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| KRUSHNEV, JOSEF STALIN, ORNATE GOLD FRAME, 3 IMAGES | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| WYLY FAMILY BARN-TWO MILE RANCH, SEPIA, GOLD FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| ALBERT EINSTEIN, LETTER, 2 ENGRAVINGS, PHOTO, ORNATE GOLD | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | HISTORICAL DOCUMENT | HUSBAND | |
| CHRISTIANA WYLY FRAMED ARTICLE IN KIPLINGER'S | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| MEXIQUE, COLORED MAP, IN GOLD FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | HISTORICAL DOCUMENT | HUSBAND | |
| JAPANESE SURRENDER FLAG, SIGNATURES ILLEGIBLE, GOLD FRAME | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | HISTORICAL DOCUMENT | HUSBAND | |
| COLOR, FRAMED, MAP OF NORTHEASTERN US | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| CHERYL & SAM WEDDING W/SW FAMILY, LARGE FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | JOINT | |
| CHERYL & SAM WEDDING W/CJW FAMILY, LARGE FRAMED | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | JOINT | |
| LARGE B&W POSTER, FEMALE & MALE | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| MISC. MEMORABILIA-STERLING COMMERCE, PHOTO ALBUM | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| EIGHT FRAMED ITEMS-BUSH (2), FORD,NIXON, BUSH | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| ORNATE GOLD FRAME, BLUE MAT-PRES. & MRS. BUSH TO SW | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |
| PHOTO-ANDREW, PRESIDENT BUSH, SAM-2 FRAMED COPIES | EXTRA SPACE STORAGE, 18530 DALLAS PKWY., DALLAS, TX | MEMORABILIA | HUSBAND | |

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| CASE NAME: | Samuel Evans Wly |
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EXHIBIT B-10

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| CASE NUMBER: | 14-35043 |
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ANNUITIES

| DESCRIPTION AND LOCATION OF PROPERTY (See Note) | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|--------------------------------------|---|
| ANNUITY AGREEMENTS: | | |
| WEST CARROLL LIMITED | H | 6,562,293.00 |
| MOREHOUSE LIMITED | H | 6,717,331.00 |
| RICHLAND LIMITED | H | 7,874,756.00 |
| YURTA FAF LIMITED | H | 7,014,605.00 |
| LOCKE LIMITED | H | 69,183,748.00 |
| MOBERLY LIMITED | H | 55,920,630.00 |
| AUDUBON LIMITED | H | 40,352,520.00 |
| DEVOTION LIMITED | H | 39,783,583.00 |
| SARNIA LIMITED | H | 15,965,481.00 |
| EAST CARROLL LIMITED | H | 0.00 |
| TENSAS LIMITED | H | 0.00 |
| EAST BATON ROUGE | H | 0.00 |
| NOTE: THE ABOVE ANNUITY AGREEMENTS ARE CURRENTLY VALUED ON THE BALANCE SHEET AT THE ACTUARIAL VALUE REFLECTING PAYMENTS FOR SAM WLY's LIFE EXPECTANCY. THE LAST VALUATION DATE WAS 12/31/13. SUBJECT TO FURTHER VALUATION BASED ON A REVIEW OF THE UNDERLYING ASSETS HELD BY THE ABOVE ANNUITY PAYOR WHICH COULD BE SUBSTANTIALLY LESS THAN THE ABOVE VALUES. TERMINATES ON DATE OF DEATH. | | |
| OTHER: GREAT WESTERN LIFE AND ANNUITY INSURANCE COMPANY \$1,848 PER MONTH UNTIL DEATH. (NON-TRANSFERABLE) | | |
| | | \$ 249,374,947.00 |

CASE NAME:**Samuel Evans Wly****EXHIBIT B-13****CASE NUMBER:****14-35043****STOCKS & INTERESTS IN
INCORPORATED &
UNINCORPORATED BUSINESSES**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|---------------------------------------|---|
| INVESTMENT HOLDINGS - JP MORGAN CHASE BROKERAGE ACCOUNT (3005) (ISHARES CORE S&P 500 ETF) | H | 6,195,123.00 |
| NOTIONAL INVESTMENTS IN VARIOUS FUNDS MANAGED BY MAVERICK CAPITAL, LTD (THRU CLASS A INTEREST IN HIGHLAND FUND) (PAYABLE IN 2017) AMOUNT REFLECTS DEFERRED PERFORMANCE INCOME AS A PARTNER IN MAVERICK CAPITAL, LTD. | H | 67,909,501.00 |
| | | |
| | | \$ 74,104,624.00 |

CASE NAME:

Samuel Evans Wyly

EXHIBIT B-14

CASE NUMBER:

14-35043

INTERESTS IN PARTNERSHIPS
OR JOINT VENTURES

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | COST BASIS | UNREALIZED GAIN/(LOSS) | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|--------------------------------------|--------------|------------------------|--|
| ARLINGTON STONEBRIDGE | H | 34,867.36 | - | 34,867.36 |
| C&S AVIATION, LTD | H | 197,670.45 | (185,413.05) | 12,257.40 |
| COTTONWOOD VENTURES II MANAGEMENT TRUST | H | 107,841.00 | (18,432.55) | 89,408.45 |
| EXPLORE BOOKSELLERS & BISTRO RE, LLC | H | 1,284,733.02 | (196,803.87) | 1,087,929.15 |
| GALILEO CAPITAL MANAGEMENT TRUST | H | 541,461.00 | 145,539.78 | 687,000.78 |
| HOT FLASH THE MOVIE, LLC | H | (6.33) | - | (6.33) |
| MONTAGNOLA PARTNERS, LTD | H | 28,920.00 | (11,068.01) | 17,851.99 |
| RANGER GOVERNANCE, LTD | H | 40,154.00 | (473.31) | 39,680.69 |
| RANGER GP GOVERNANCE, LLC | H | 406.00 | (5.13) | 400.87 |
| ROSEMARY CIRCLE R RANCH MANAGEMENT TRUST | H | 384,119.59 | 1,278.40 | 385,397.99 |
| SAGACITY, LLC | H | 1,292,792.35 | (1,232,640.94) | 60,151.41 |
| STONEBRIDGE PARTNERS, LP | H | 29,369.00 | (8,134.43) | 21,234.57 |
| TALLULAH, LTD (GP INTEREST) | H | 52,166.72 | (40,276.73) | 11,889.99 |
| TALLULAH, LTD (LP INTEREST) | H | 913,232.40 | 316,770.70 | 1,230,003.10 |
| TRAILBLAZER CAPITAL, LP | H | 216,407.50 | - | 216,407.50 |
| TRAILBLAZER FUND II | H | 1,734,959.00 | - | 1,734,959.00 |
| WYLY ELM CREEK, LLC | H | 5,991,147.42 | (102,817.91) | 5,888,329.51 |
| NOTE: Listed at book value or tax basis. Subject to further valuation. | | | | \$ 11,517,763.43 |

CASE NAME:**Samuel Evans Wyly****EXHIBIT B-16****CASE NUMBER:****14-35043****ACCOUNTS RECEIVABLE**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|--------------------------------------|---|
| ROSEMARY CIRCLE R RANCH | H | 6,750,000.00 |
| COTTONWOOD VENTURES II, LLC | H | 515,000.00 |
| COTTONWOOD VENTURES I, LLC | H | 270,000.00 |
| SPITTING LION, LLC | H | 220,000.00 |
| MONTAGNOLA, LTD | H | 150,000.00 |
| BOUNTY, LLC | H | 750,000.00 |
| JULIANA VAUGHN | H | 82,500.00 |
| ELDON VAUGHN (DECEASED) | H | 200,000.00 |
| JAMES AND CHERYL SKOVIC | H | 50,000.00 |
| JANICE WILLIAMS | H | 268,051.46 |
| ZENBUNNI GALLERY | H | 20,000.00 |
| ANNUITY INCOME | | |
| <u>TO BE RECEIVED</u> | | |
| WEST CARROLL | H | 942,157.00 |
| RICHLAND LIMITED | H | 1,130,589.00 |
| MOREHOUSE LIMITED | H | 964,416.00 |
| SARNIA LIMITED | H | 2,292,185.00 |
| <u>NO PAYMENT EXPECTED IN THE NEAR TERM</u> | | |
| MOBERLY LIMITED 2014 | H | TBD |
| MOBERLY LIMITED PRIOR TO 2014 | H | |
| LOCKE LIMITED | H | |
| AUDUBON LIMITED 2014 | H | |
| AUDUBON LIMITED PRIOR TO 2014 | H | |
| YURTA FAF LIMITED | H | |
| NOTE: | | |
| THE AMOUNTS LISTED ON THIS EXHIBIT ARE AS OF SEPTEMBER 30, 2014. SUBJECT TO ADJUSTMENT BASED UPON COLLECTABILITY. FURTHER, ITEMS ARE LISTED UNDER, " <u>NO PAYMENT EXPECTED IN THE NEAR TERM</u> " DUE TO ILLIQUID OR INSUFFICIENT ASSETS BY THE ANNUITY PAYOR. | | |
| | \$ | 14,604,898.46 |

CASE NAME:**Samuel Evans Wyly****EXHIBIT B-20****CASE NUMBER:****14-35043**

**CONTINGENT & NON-CONTINGENT
INTERESTS IN ESTATES OF
DECEDENT, DEATH BENEFIT PLAN,
LIFE INSURANCE POLICY, OR TRUST**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|--------------------------------------|---|
| <p>DEBTOR'S BENEFICIAL INTERESTS IN CERTAIN ISLE OF MAN TRUSTS INCLUDING:</p> <p>BESSIE TRUST</p> <p>LAFOURCHE TRUST</p> | H H | TBD |
| <p>NOTES:</p> <p>BENEFICIAL INTERESTS IN TRUSTS MAY NOT BE PROPERTY OF THE BANKRUPTCY ESTATE. SEE 11 U.S.C. 541(c)(2).</p> <p>LISTED IN ABUNDANCE OF CAUTION AND AS A MATTER OF FULL DISCLOSURE. LEGAL REVIEW ON-GOING. ALL RIGHTS RESERVED.</p> <p>SEE EXHIBIT B-20a:</p> <p>LISTING THE SUMMARY AND DETAIL OF ISLE OF MAN TRUST ASSETS (AS OF 12/31/13). LISTED IN ABUNDANCE OF CAUTION AND AS A MATTER OF FULL DISCLOSURE. LEGAL REVIEW ON-GOING. ALL RIGHTS RESERVED.</p> | | \$ - |

SAMUEL EVANS WLY - CASE NO. 1435043

Isle of Man Trusts Held for Beneficiaries
Summary as of 12/31/2013

EXHIBIT B-20a

| | Other Beneficiaries | | | | | | | | | | Consolidation Elimination | Total |
|--|---------------------|--------------------------------------|--|----------------|---------------|-----------------|---|-----------------------------|-----------------|----------------|---------------------------|-------|
| | Bessie Trust | La Fourche Trust - Inter Continental | Total for Bessie / La Fourche Trust (see note) | Bulldog Trust | Delhi Trust | Lake Providence | Ginger Trust (For Benefit of Family Member) | Total - Other Beneficiaries | | | | |
| 1 Cash | \$ 1,873,746 | \$ 1,016,417 | \$ 2,890,163 | \$ 20,324,288 | \$ 55,211 | \$ 11,146 | \$ 4,174,798 | \$ 24,565,443 | \$ - | \$ - | \$ 27,455,606 | |
| 2 Loan & Advances Receivable | 32,250,685 | 31,354,003 | 63,604,688 | 26,629,327 | 99,520,864 | 14,432,653 | - | 140,582,844 | (86,260,473) | 117,927,059 | | |
| 3 Investments in Funds | - | - | - | 48,615,730 | - | 65,092,938 | 43,204,924 | 156,913,592 | - | - | 156,913,592 | |
| 4 Investment in Managed Accounts | - | 42,661,591 | 42,661,591 | - | - | - | - | - | - | - | 42,661,591 | |
| 5 Other Investments | - | 2,151,814 | 2,151,814 | 36,743,642 | 1 | - | - | 36,743,643 | - | - | 38,895,457 | |
| 6 Investments in Real Estate | 68,679,023 | - | 68,679,023 | - | - | - | - | - | - | - | 68,679,023 | |
| 7 Investments in Private Companies | 1,040,485 | - | 1,040,485 | - | - | - | 253,769 | 253,769 | - | - | 1,294,254 | |
| 8 Investments in Art, Jewelry & Collectibles | 13,083,938 | - | 13,083,938 | - | - | - | - | - | - | - | 13,083,938 | |
| 9 Total Assets | \$ 116,927,877 | \$ 77,183,825 | \$ 194,111,702 | \$ 132,312,987 | \$ 99,576,076 | \$ 79,536,737 | \$ 47,633,491 | \$ 359,059,291 | \$ (86,260,473) | \$ 466,910,520 | | |
| 10 Loans | \$ 45,319,000 | \$ - | \$ 45,319,000 | \$ - | \$ 40,941,473 | \$ - | \$ - | \$ 40,941,473 | \$ (86,260,473) | \$ - | - | |
| 11 Past Due Annuity Payments | 37,029,342 | - | 37,029,342 | 8,096,409 | - | - | - | 8,096,409 | - | - | 45,125,751 | |
| 12 Loan from Security Capital | 42,256,737 | - | 42,256,737 | - | - | - | - | - | - | - | 42,256,737 | |
| 13 Interest on Security Capital Loan | 24,471,212 | - | 24,471,212 | - | - | - | - | - | - | - | 24,471,212 | |
| 14 Accrued Expense / Tax Allowance | 12,717 | - | 12,717 | 66,186 | 1,593 | 8,784 | 4,058 | 80,621 | - | - | 93,338 | |
| 15 Subtotal Payables | \$ 149,089,008 | \$ - | \$ 149,089,008 | \$ 8,162,595 | \$ 40,943,066 | \$ 8,784 | \$ 4,058 | \$ 49,118,503 | \$ (86,260,473) | \$ 111,947,038 | | |
| 16 Annuity Payables | 47,367,125 | 39,783,583 | 87,150,708 | 146,258,758 | - | 15,965,481 | 54,621,068 | 216,845,307 | - | - | 303,996,015 | |
| 17 Total Liabilities | \$ 196,456,133 | \$ 39,783,583 | \$ 236,239,716 | \$ 154,421,353 | \$ 40,943,066 | \$ 15,974,265 | \$ 54,625,126 | \$ 265,963,810 | \$ (86,260,473) | \$ 415,943,053 | | |
| 18 Net Equity | (79,528,256) | 37,400,242 | (42,128,014) | (22,108,366) | 58,633,010 | 63,562,472 | (6,991,635) | 93,095,481 | - | - | 50,967,467 | |
| 19 Total Liabilities & Equity | \$ 116,927,877 | \$ 77,183,825 | \$ 194,111,702 | \$ 132,312,987 | \$ 99,576,076 | \$ 79,536,737 | \$ 47,633,491 | \$ 359,059,291 | \$ (86,260,473) | \$ 466,910,520 | | |

Notes:

Source: 12/31/2013 financials for the Isle of Man Trusts and companies. See attached "Isle of Man - Trusts Source of Information".

Bessie Trust is an Isle of Man Trust dated 2/2/1994. The Debtor is one of the beneficiaries of the Trust.

La Fourche Trust is an Isle of Man Trust dated 7/18/1995. The Debtor is one of the beneficiaries of the Trust.

Debtor is not and never has been a beneficiary of the Bulldog Trust, Delhi Trust, Lake Providence Trust or the Ginger Trust.

The Debtor is the settlor and/or beneficiary of, or was otherwise involved with the establishment of, certain trusts in the Isle of Man (the "IOM Trusts") between 1992 and 1995. The characterization of certain transactions relating to the IOM Trusts has been at issue in the lawsuit styled: Securities and Exchange Commission v Samuel Wyly et. al., Case No. 10-cv-5760 (SAS) pending in the United States District Court for the Southern District of New York (the "Civil Action"). In particular, the SEC in the Civil Action has alleged that the Debtor was and presently is—contrary to his long-standing intent and belief—a "beneficial owner" of the assets of the IOM Trusts for purposes of SEC disclosure requirements. (Broadly speaking, one is a "beneficial owner" of a security if one has or shares the power to "dispose" of the security or to "vote" the security.) While the Debtor objects to such allegations and reserves all rights and positions on these issues, as a prudent debtor in possession charged with maximizing the value of the estate for the benefit of his creditors, in an abundance of caution, and based upon property-of-the-estate jurisprudence such as Brown v. Chesnut (In re Chesnut), 422 F. 2d 298 (5th Cir. 2005), the Debtor has made reference on his Exhibit B-20a to certain financial information made available to him regarding the IOM Trusts and their assets as of December 31, 2013. Such information will also be more fully disclosed on the report and schedule to be filed by the Debtor under Bankruptcy Rule 2015.3 on or before December 9, 2014. See Order, Docket No. 131. The Debtor has listed the source of such financial information. All, or substantially all, of this financial information has been previously produced to the SEC in the Civil Action.

The inclusion of the financial information pertaining to the IOM Trusts and their assets shall not be deemed: an admission that any of the IOM Trusts or their assets are property of the Debtor's bankruptcy estate; an admission that the Debtor holds a substantial or controlling interest in any of the IOM Trusts or assets; an admission of any allegations made by the SEC; a waiver of any position or defenses of the Debtor in the Civil Action; or a waiver of the Debtor's right to challenge any findings made by the jury or findings of fact or conclusions of law made by the District Court in post-judgment proceedings or in any appeal of any judgment ultimately entered in the Civil Action.

SAMUEL EVANS WYLY - CASE NO. 14-35043

Isle of Man - Trusts
Source of Information

EXHIBIT B-20a

| | Name | Date of Financials | Date Signed |
|------|--|--------------------|-------------|
| 1 | The Bessie Trust | 12/31/13 | 09/12/14 |
| 2 | Audubon Asset Limited | 12/31/13 | 07/14/14 |
| 3 | Cottonwood I Limited | 12/31/13 | 07/14/14 |
| 4 | Cottonwood II Limited | 12/31/13 | 07/14/14 |
| 5 | Mi Casa Limited | 12/31/13 | 07/14/14 |
| 6 | Newgale Limited | 12/31/13 | No date |
| 7 | Rosemary's Circle R Ranch Limited | 12/31/13 | 07/14/14 |
| 8 | Spitting Lion Limited | 12/31/13 | 07/14/14 |
| 9 | Yurta Faf Limited | 12/31/13 | 07/14/14 |
| | | | |
| 1 | La Fourche Trust - Inter Continental (Note 2) | | |
| 2 | Devotion Limited | 12/31/13 | |
| 3 | Relish Enterprises Limited | 12/31/13 | |
| | | | |
| 1 | Bulldog Non-Grantor Trust (Note 1) | 12/31/13 | 09/05/14 |
| 2 | East Baton Rouge Limited (Note 1 & 2) | 12/31/13 | |
| 3 | East Carroll Limited (Note 1 & 2) | 12/31/13 | |
| 4 | Locke Limited | 12/31/13 | 07/14/14 |
| 5 | Moberly Limited | 12/31/13 | No date |
| 6 | Morehouse Limited | 12/31/13 | 07/14/14 |
| 7 | Richland Limited | 12/31/13 | 07/14/14 |
| 8 | Tensas Limited (Note 1 & 2) | 12/31/13 | |
| 9 | West Carroll Limited | 12/31/13 | 07/14/14 |
| | | | |
| 1 | Delhi International Trust | 12/31/13 | 07/22/14 |
| 2 | Greenbriar Limited | 12/31/13 | 07/14/14 |
| | | | |
| 1 | Lake Providence IFG | 12/31/13 | 08/05/14 |
| 2 | Sarnia Investments Limited | 12/31/13 | 07/14/14 |
| | | | |
| 1 | The Ginger Trust | 12/31/13 | 09/12/14 |
| 2 | Atlantis Limited | 12/31/13 | 07/14/14 |
| 3 | Dortmund Limited | 12/31/13 | No date |

Note 1: Per The Bulldog Trust financial statements: "During the year investments in East Baton Rouge Limited, East Carroll Limited and Tensas Limited were written off as these companies are in the process of liquidation."

Note 2: Financial Statements not provided rather financial summaries dated 9/23/14 were provided for Devotion Limited and Relish Enterprises Limited.

| Category | Description | Trust / Company | Amount | Total |
|---|--|--------------------|------------|-------------|
| 1 Bessie Trust Including Sub Funds | | | | |
| 2 Cash | Barclays Bank | Audubon Asset | 91,422 | |
| 3 Cash | Barclays Bank | Bessie Trust | 8,618 | |
| 4 Cash | Barclays Bank | Cottonwood I | 11,115 | |
| 5 Cash | Barclays Bank | Cottonwood II | 11,392 | |
| 6 Cash | Barclays Bank | Mi Casa | 11,033 | |
| 7 Cash | Barclays Bank | Newgale | 1,389,289 | |
| 8 Cash | Barclays Bank | Rosemary's Ranch | 11,455 | |
| 9 Cash | Barclays Bank | Spitting Lion | 14,910 | |
| 10 Cash | Barclays Bank | Yurta Faf | 324,512 | |
| 11 Investments in Art, Jewelry & Collectibles | Investments in Art, Jewelry & Collectibles | Audubon Asset | 13,083,938 | |
| 12 Investments in Private Companies | Irish Holdings / Irish Trust | Audubon Asset | 1,040,485 | |
| 13 Investments in Real Estate | Cottonwood Galleries | Cottonwood I | 3,273,000 | |
| 14 Investments in Real Estate | Cottonwood Venture II Management Trust | Cottonwood II | 11,520,000 | |
| 15 Investments in Real Estate | Mi Casa Management Trust | Mi Casa | 3,180,000 | |
| 16 Investments in Real Estate | Rosemary's Circle R Ranch | Rosemary's Ranch | 49,585,000 | |
| 17 Investments in Real Estate | Spitting Lion Management Trust | Spitting Lion | 1,121,000 | |
| 18 Investments in Real Estate | Spitting Lion Management Trust | Yurta Faf | 23 | |
| 19 Loan & Advances Receivable | Loan to Security Capital | Newgale | 25,000,000 | |
| 20 Loan & Advances Receivable | Accrued Income Receivable | Newgale | 7,102,342 | |
| 21 Loan & Advances Receivable | Accrued Income Receivable | Yurta Faf | 148,343 | |
| 22 | Subtotal | | | 116,927,877 |
| 23 La Fourche Trust - Inter Continental | | | | |
| 24 Cash | Cash Kleinwort Benson Guernsey USD Call Account | Devotion Limited | 327,075 | |
| 25 Cash | Cash Kleinwort Benson Guernsey USD 32 Day Notice | Devotion Limited | 688,246 | |
| 26 Cash | Cash Kleinwort Benson GBP Call Account | Devotion Limited | 1,096 | |
| 27 Loan & Advances Receivable | Loan Receivables - Newgale \$15M (BEY) | Devotion Limited | 15,000,000 | |
| 28 Loan & Advances Receivable | Loan Receivables - Newgale \$5M (BEY) | Devotion Limited | 5,000,000 | |
| 29 Loan & Advances Receivable | Interest Newgale Loan Receivable | Devotion Limited | 4,781,259 | |
| 30 Loan & Advances Receivable | Accrued Income | Devotion Limited | 325,703 | |
| 31 Loan & Advances Receivable | Loan Receivables - Newgale \$15M + \$5M (BEY) | Relish Enterprises | 5,000,000 | |
| 32 Loan & Advances Receivable | Interest Newgale Loan Receivable | Relish Enterprises | 1,150,630 | |
| 33 Loan & Advances Receivable | Accrued Income | Relish Enterprises | 96,411 | |
| 34 Managed Accounts | Kleinwort Benson | Devotion Limited | 14,140,211 | |
| 35 Managed Accounts | Canaccord Genuity Wealth Mgmt - DEVOT44 | Devotion Limited | 14,542,534 | |
| 36 Managed Accounts | Canaccord Genuity Wealth Mgmt - DEVOT45 | Devotion Limited | 4,270,551 | |
| 37 Managed Accounts | Thomas Miller | Devotion Limited | 9,042,964 | |
| 38 Managed Accounts | Thomas Miller | Relish Enterprises | 665,331 | |
| 39 Other Investments | Red River Ventures | Devotion Limited | 2,151,814 | |
| 40 | Subtotal | | | 77,183,826 |
| 41 Bulldog Trust | | | | |
| 42 Cash | Cash | Bulldog Trust | 27,332 | |
| 43 Cash | Cash | Locke | 5,688,201 | |
| 44 Cash | Cash Held by Investment Manager | Locke | 57,552 | |
| 45 Cash | Cash | Moberly | 471,220 | |
| 46 Cash | Cash Held by Investment Manager | Moberly | 64,226 | |
| 47 Cash | Cash | Morehouse | 4,289,119 | |
| 48 Cash | Cash | Richland | 8,838,414 | |
| 49 Cash | Cash | West Carroll | 888,224 | |
| 50 Investments in Funds | Maverick Stable Fund | Morehouse | 18,956,112 | |
| 51 Investments in Funds | Maverick Fund | Richland | 986,956 | |
| 52 Investments in Funds | Maverick Fund | West Carroll | 3,816,101 | |
| 53 Investments in Funds | Ranger Small Cap Select (RLP) | West Carroll | 15,842,292 | |
| 54 Investments in Funds | Ranger Mid Cap Select (RLP) | West Carroll | 9,014,269 | |
| 55 Loan & Advances Receivable | Accrued Income | Locke | 85,236 | |
| 56 Loan & Advances Receivable | Due from Greenbriar | Moberly | 26,508,820 | |
| 57 Loan & Advances Receivable | Accrued Income | Morehouse | 35,271 | |
| 58 Other Investments | Jo Hambro Investment Managed Account | Morehouse | 10,639,477 | |
| 59 Other Investments | DPZ Capital Managed Account | Morehouse | 8,570,168 | |
| 60 Other Investments | IPS Capital Managed Account | Morehouse | 8,805,618 | |
| 61 Other Investments | Canaccord Managed Account | Richland | 8,728,379 | |
| 62 | Subtotal | | | 132,312,987 |
| 63 Delhi Trust | | | | |
| 64 Cash | Cash at Bank | Delhi Trust | 755 | |
| 65 Other Investments | Greenbriar | Delhi Trust | 1 | |
| 66 Cash | Cash at Bank | Greenbriar | 54,456 | |
| 67 Loan & Advances Receivable | Loan to Security Capital | Greenbriar | 72,721,639 | |
| 68 Loan & Advances Receivable | Loan to Newgale Limited | Greenbriar | 14,815,000 | |
| 69 Loan & Advances Receivable | Loan to Cottonwood II | Greenbriar | 5,504,000 | |
| 70 Loan & Advances Receivable | Accrued Interest Security Capital | Greenbriar | 6,480,225 | |
| 71 | Subtotal | | | 99,576,076 |
| 72 Lake Providence | | | | |
| 73 Cash | Cash at Bank | Lake Providence | 10,691 | |
| 74 Cash | Cash at Bank | Sarnia Investments | 455 | |
| 75 Investments in Funds | Ranger Managed Policy P136-015 | Lake Providence | 63,398,519 | |
| 76 Investments in Funds | Ranger Multi Strategy-Enhanced-side pocket | Sarnia Investments | 1,694,419 | |
| 77 Loan & Advances Receivable | Loan to Greenbriar | Sarnia Investments | 14,432,653 | |
| 78 | Subtotal | | | 79,536,737 |
| 79 Ginger Trust (For Benefit of Family Member) | | | | |
| 80 Cash | Cash at Bank | Atlantis | 2,740,858 | |
| 81 Cash | Cash at Bank | Dortmund | 1,303,577 | |
| 82 Cash | Cash Held by Investment Manager | Dortmund | 31,660 | |
| 83 Cash | Distribution Due from WAB Fund LP | Dortmund | 98,703 | |
| 84 Investments in Funds | Maverick Fund | Dortmund | 14,298,493 | |

| | Category | Description | Trust / Company | Amount | Total |
|-----|--|--|--------------------|--------------|--------------|
| 85 | Investments in Funds | Maverick Select Fund | Dortmund | 7,254,094 | |
| 86 | Investments in Funds | Maverick Stable Fund | Dortmund | 6,660,349 | |
| 87 | Investments in Funds | Maverick Levered Fund-Unrestricted | Dortmund | 4,657,782 | |
| 88 | Investments in Funds | Ranger Multi Strategy | Dortmund | 1,804,374 | |
| 89 | Investments in Funds | Ranger Mid Cap Fund | Dortmund | 3,406,074 | |
| 90 | Investments in Funds | Ranger Small Cap Fund | Dortmund | 4,246,793 | |
| 91 | Investments in Funds | WAB Fund (Brazos) | Dortmund | 876,965 | |
| 92 | Investments in Private Companies | Green mountain Stock | Atlantis | 253,769 | |
| 93 | | Subtotal | | | 47,633,491 |
| 94 | Consolidation Eliminations | | | | |
| 95 | Bessie Trust Including Sub Funds | | | | |
| 96 | Investments in Private Companies | Newgale Limited | Bessie Trust | 3 | |
| 97 | Investments in Private Companies | Audubon Asset Limited | Bessie Trust | 4 | |
| 98 | Investments in Private Companies | Yurta Faf Limited | Bessie Trust | 2 | |
| 99 | Investments in Private Companies | Cottonwood II Limited | Bessie Trust | 24 | |
| 100 | Investments in Private Companies | Two Mile Ranch Limited | Bessie Trust | 37 | |
| 101 | Loan & Advances Receivable | Loan to Rosemary Ranch | Audubon Asset | 1,709,184 | |
| 102 | Loan & Advances Receivable | Loan to Yurta Faf | Audubon Asset | 1,020,000 | |
| 103 | Loan & Advances Receivable | Loan to Cottonwood II | Audubon Asset | 899,233 | |
| 104 | Loan & Advances Receivable | Loan to Bessie Trust | Audubon Asset | 44,683 | |
| 105 | Loan & Advances Receivable | Loan to Rosemary Ranch | Bessie Trust | 3,523,303 | |
| 106 | Loan & Advances Receivable | Loan to Spitting Lion | Bessie Trust | 42,082 | |
| 107 | Loan & Advances Receivable | Loan to MiCasa | Bessie Trust | 33,120 | |
| 108 | Loan & Advances Receivable | Loan to Cottonwood I | Bessie Trust | 33,123 | |
| 109 | Loan & Advances Receivable | Loan to Cottonwood II | Bessie Trust | 28,908 | |
| 110 | Loan & Advances Receivable | Loan to Yurta Faf | Newgale | 15,000,000 | |
| 111 | Loan & Advances Receivable | Loan to Rosemary Ranch | Yurta Faf | 22,797,904 | |
| 112 | Loan & Advances Receivable | Loan to Spitting Lion | Yurta Faf | 17,655 | |
| 113 | Loan & Advances Receivable | Promissory Loan Note - Spitting Lion Limited | Yurta Faf | 294,328 | |
| 114 | Loan & Advances Receivable | Loan to MiCasa | Yurta Faf | 16,924 | |
| 115 | Loan & Advances Receivable | Loan to Cottonwood I | Yurta Faf | 17,290 | |
| 116 | Loan & Advances Receivable | Loan to Cottonwood II | Yurta Faf | 2,817,404 | |
| 117 | Loan & Advances Receivable | Promissory Loan Note - Cottonwood II Limited | Yurta Faf | 397,583 | |
| 118 | Loan & Advances Receivable | Loan to Bessie Trust | Yurta Faf | 218,755 | |
| 119 | | Subtotal | | | 48,911,549 |
| 120 | La Fourche Trust - Inter Continental | | | | |
| 121 | Loan & Advances Receivable | Intercompany Advances | Devotion Limited | 9,463,152 | |
| 122 | Loan & Advances Receivable | Intercompany Advances | Relish Enterprises | 873,697 | |
| 123 | | Subtotal | | | 10,336,849 |
| 124 | Bulldog Trust | | | | |
| 125 | Loan & Advances Receivable | Due from Moberly | Bulldog Trust | 30,802 | |
| 126 | Loan & Advances Receivable | Due from Bulldog Trust | Locke | 3,055,726 | |
| 127 | Loan & Advances Receivable | Due from Moberly | Locke | 8,028,596 | |
| 128 | Loan & Advances Receivable | Due from Bulldog Trust | Morehouse | 7,185,693 | |
| 129 | Loan & Advances Receivable | Due from Bulldog Trust | Richland | 60,359 | |
| 130 | Loan & Advances Receivable | Due from Bulldog Trust | West Carroll | 1,859,194 | |
| 131 | Other Investments | Investment in Locke Limited | Bulldog Trust | 2 | |
| 132 | Other Investments | Investment in Moberly Limited | Bulldog Trust | 2 | |
| 133 | Other Investments | Investment in Morehouse Limited | Bulldog Trust | 2 | |
| 134 | Other Investments | Investment in Richland Limited | Bulldog Trust | 2 | |
| 135 | Other Investments | Investment in West Carroll Limited | Bulldog Trust | 2 | |
| 136 | | Subtotal | | | 20,220,380 |
| 137 | Delhi Trust | | | | |
| 138 | Other Investments | Greenbriar | Delhi Trust | 2 | |
| 139 | Loan & Advances Receivable | Loan to Delhi Trust | Greenbriar | 796,767 | |
| 140 | | Subtotal | | | 796,769 |
| 141 | Lake Providence | | | | |
| 142 | Other Investments | Sarnia Investments Limited | Lake Providence | 2 | |
| 143 | Loan & Advances Receivable | Loan to Lake Providence Trust | Sarnia Investments | 12,621,407 | |
| 144 | | Subtotal | | | 12,621,409 |
| 145 | Ginger Trust (For Benefit of Family Member) | | | | |
| 146 | Loan & Advances Receivable | Loan to Ginger Trust | Atlantis | 25,211 | |
| 147 | Loan & Advances Receivable | Loan to Ginger Trust | Dortmund | 117,124 | |
| 148 | Investments in Funds | Atlantis Limited | Ginger Trust | 2 | |
| 149 | Investments in Funds | Dortmund Limited | Ginger Trust | 2 | |
| 150 | | Subtotal | | | 142,339 |
| 151 | Other Eliminations | | | | |
| 152 | Loan & Advances Receivable | Due from Greenbriar | Elimination | (40,941,473) | |
| 153 | Loan & Advances Receivable | Loan to Newgale | Elimination | (39,815,000) | |
| 154 | Loan & Advances Receivable | Loan to Cottonwood II | Elimination | (5,504,000) | |
| 155 | | Subtotal | | | (86,260,473) |

| | |
|------------|-------------------|
| CASE NAME: | Samuel Evans Wyly |
|------------|-------------------|

EXHIBIT B-21

| | |
|--------------|----------|
| CASE NUMBER: | 14-35043 |
|--------------|----------|

OTHER CONTINGENT & UNLQUIDATED CLAIMS

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|--------------------------------------|---|
| CONTINGENT RIGHT TO RECEIVE RETURN ON TORIE STEELE'S INVESTED FUNDS | H | TBD |
| DEBTOR'S RIGHTS TO SEEK POSTTRIAL RELIEF INCLUDING APPEAL WITH RESPECT TO THE DISGORGEMENT RULING OF SEPT. 25, 2014 AND ANY OTHER OR SUBSEQUENT RULINGS, ORDERS, OR JUDGMENT IN THE CIVIL ACTION. [See: Croft v. Lowry (In re Croft), 737 F.3d 372 (5th Cir. 2013).] | H | TBD |
| | | |
| | \$ | - |

| | |
|-------------------|-------------------|
| CASE NAME: | Samuel Evans Wyly |
|-------------------|-------------------|

EXHIBIT B-21

| | |
|---------------------|----------|
| CASE NUMBER: | 14-35043 |
|---------------------|----------|

OTHER CONTINGENT & UNLQUIDATED CLAIMS

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|--------------------------------------|---|
| <p>PROPERTY INTERESTS OF THE DEBTOR IN OR RELATING TO ASSETS, INCLUDING, BUT NOT LIMITED TO, ASSETS HELD BY THE ENTITIES DESCRIBED ON SCHEDULE B, EXHIBITS B-20 AND B-20A (THE "IOM TRUSTS AND COMPANIES") TO THE EXTENT: (I) ANY OF THE RELIEF DEFENDANTS (AS NAMED IN PLEADINGS FILED BY THE SEC IN THE CIVIL ACTION) AND/OR ANY ADDITIONAL ENTITIES ARE IN POSSESSION OF PROPERTY TITLED IN THE NAME OF OR DISTRIBUTED FROM THE IOM TRUSTS AND COMPANIES OR HOLD AND RETAIN WITHIN THEIR POSSESSION OR CONTROL FUNDS OR OTHER ASSETS OR THINGS OF VALUE PRESENTLY HELD BY THEM, UNDER THEIR CONTROL, OR OVER WHICH THEY EXERCISE ACTUAL OR APPARENT INVESTMENT OR OTHER AUTHORITY, IN WHATEVER FORM SUCH ASSETS MAY PRESENTLY EXIST, WHEREVER LOCATED, WHICH WERE, AT ANY TIME, THE PROPERTY OF THE IOM TRUSTS AND COMPANIES, LOANED BY THE IOM TRUSTS AND COMPANIES, OR ACQUIRED WITH FUNDS RECEIVED FROM THE IOM TRUSTS AND COMPANIES AND (II) THE DEBTOR HOLDS, UNDER BANKRUPTCY CODE § 541 (WHICH BROADLY DEFINES PROPERTY OF THE ESTATE AS "ALL LEGAL AND EQUITABLE INTERESTS OF THE DEBTOR IN PROPERTY AS OF THE COMMENCEMENT OF THE CASE" AND INCLUDES ALL OF THE DEBTOR'S CLAIMS AND CAUSES OF ACTION, SEE IN RE S.I. ACQUISITION, INC., 817 F.2D 1142, 1149 (5TH CIR. 1987)), CAUSES OF ACTION OR CLAIMS FOR RECOVERY OF ANY OF THE FOREGOING-DESCRIBED PROPERTY BY VIRTUE OF ALL LEGAL THEORIES THAT ARE OR CONSTITUTE "GENERAL" CAUSES OF ACTION WHICH ARE "DERIVATIVE" OF THE RIGHTS AND CLAIMS OF THE DEBTOR AND OF HIS CREDITORS (AS OPPOSED TO CREDITORS' INDIVIDUAL RIGHTS TO BRING "DIRECT" CAUSES OF ACTION THAT ARE "PERSONAL" TO THE PARTICULAR CREDITOR), SUCH AS FRAUDULENT TRANSFER LAW, SEE IN RE MORTGAGE AMERICA CORP., 714 F.2D 1266, 1275 (5TH CIR. 1983), IN RE SCHIMMELPENNINCK, 183 F.3D 347, 359 (5TH CIR. 1999), AND KOCH REFINING V. FARMERS UNION CENTRAL EXCH., INC., 831 F.2D 1339, 1343 (7TH CIR. 1987), CERT. DENIED 485 U.S. 906 (1988).</p> | H | TBD |
| | | \$ - |

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| CASE NAME: | Samuel Evans Wly |
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EXHIBIT B-22

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| CASE NUMBER: | 14-35043 |
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**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|---------------------------------------|---|
| COPYRIGHTS AND INTELLECTUAL PROPERTY RIGHTS AND INTERESTS IN AND TO THE FOLLOWING: <u>BOOKS:</u> 1,000 DOLLARS & AN IDEA, HARDCOVER, MEMOIR, PUBLISHED IN 2008, BY NEWMARKET PRESS, NEW YORK. PROJECT STARTED IN 2007 UNDER THE TITLE, "THE SOUL OF AN ENTREPRENEUR." | H | TBD |
| 1,000 DOLLARS & AN IDEA, EXPANDED EDITION, HARDCOVER, PUBLISHED IN 2008 BY NEWMARKET PRESS, NEW YORK | H | |
| 1,000 DOLLARS & AN IDEA, UNABRIDGED AUDIO ON SEVEN DISCS, PRODUCED IN 2008 BY BRILLIANCE AUDIO, GRAND HAVEN, MICHIGAN, 49417 | H | |
| 1,000 DOLLARS & AN IDEA, UNABRIDGED MP3- CD, PRODUCED IN 2008 BY BRILLIANCE AUDIO, GRAND HAVEN, MICHIGAN, 49417 | H | |
| 1,000 DOLLARS & AN IDEA, EXPANDED EDITION, PAPERBACK, PUBLISHED IN 2009 BY NEWMARKET PRESS, NEW YORK | H | |
| 1,000 DOLLARS & AN IDEA, EXPANDED EDITION, SPECIAL EDITION HARDCOVER W/TITLE IN GREEN TYPE, PUBLISHED IN 2009 BY NEWMARKET PRESS, NEW YORK | H | |
| | | \$ - |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-22

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| CASE NUMBER: | 14-35043 |
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**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|---------------------------------------|---|
| BEYOND TALLULAH, HOW SAM WYLY BECAME AMERICA'S BOLDEST BIG-TIME ENTREPRENEUR, HARDCOVER, OCTOBER 25, 2011, ILLUSTRATED BIOGRAPHY OF SAM WYLY BY DENNIS HAMILTON, MELCHER MEDIA, NEW YORK | H | |
| THE WYLY FAMILY: COMING TO AMERICA, FULL-COLOR, FULLY ILLUSTRATED, LEATHER-BOUND HISTORY OF THE WYLY FAMILY, PUBLISHED IN 2011 BY FENWICK PUBLISHING GROUP, INC., BAINBRIDGE ISLAND, WA. INCLUDED SOME POST-1934 STORIES, AND THEN CURRENT FAMILY PHOTOS, THOUGH ORIGINALLY CONCEIVED TO COVER THE WYLY HISTORY THROUGH SAM'S BIRTH. | H | |
| TEXAS GOT IT RIGHT!: FULL-COLOR, FULLY ILLUSTRATED, GLOSSY PAPERBACK, BY SAM WYLY AND ANDREW WYLY, PUBLISHED OCTOBER 16, 2012, MELCHER MEDIA, NEW YORK | H | |
| MAVERICK - A CONVERSATION WITH SAM WYLY: 1993 | H | |
| "WELCOME TO OUR WORLD, CHARLIE BROWN," BY SAM WYLY, NASHVILLE, MAY 1983, KEYNOTE SPEECH TO COMPUTER SOFTWARE & SERVICE INDUSTRY ASSOCIATION. | H | |
| | | \$ - |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-22

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| CASE NUMBER: | 14-35043 |
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**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|--------------------------------------|---|
| <u>UNPUBLISHED WORKS AND MANUSCRIPTS:</u> THE IMMIGRANT SPIRIT: HOW NEWCOMERS ENRICH AMERICA: FULL-COLOR, FULLY ILLUSTRATED BOOK ABOUT THE SUCCESS STORIES SURROUNDING IMMIGRANTS TO AMERICA, INCLUDING HOW IMMIGRANTS START NEW BUSINESSES AND CONTRIBUTE TO THE WEALTH OF OUR NATION. | H | |
| THE WYLY FAMILY: II: FULL-COLOR, FULLY ILLUSTRATED, HISTORY OF THE WYLY FROM 1934-1960, SOME CHAPTERS DRAFTED, IMAGES COLLECTED. PROJECT BEGUN IN JULY 2011, AND PUT ON HOLD IN THE SUMMER OF 2014. | H | |
| THE WYLY FAMILY: III: FULL-COLOR, FULLY ILLUSTRATED, HISTORY OF THE WYLY FAMILY, 1961 TO PRESENT DAY, SOME IMAGES COLLECTED, AND INPUT REQUESTED FROM THE WYLY FAMILY. PROJECT BEGUN IN NOVEMBER 2013, AND PUT ON HOLD IN THE SUMMER OF 2014. | H | |
| THE SOUL OF AN ENTREPRENEUR: ILLUSTRATED, UPDATED VERSION OF 1,000 DOLLARS & AN IDEA, TO BE PUBLISHED; 15 CHAPTERS COMPLETE. PROJECT BEGUN IN APRIL 2013, AND PUT ON HOLD IN OCTOBER 2014. | H | |
| TEXAS-SECOND EDITION: PROJECT BEGUN IN SEPTEMBER 2011, AND CONTINUED THROUGH OCTOBER 2014. AT LEAST 45+ CHAPTERS WRITTEN AND EDITED SEVERAL TIMES. | H | |
| | | \$ - |

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| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT B-22

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| CASE NUMBER: | 14-35043 |
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**PATENTS, COPYRIGHTS
AND OTHER INTELLECTUAL
PROPERTY**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|--------------------------------------|---|
| THE ENERGY/GREEN BOOK: GREEN ENTREPRENEURING BY SAM WYLY AND CHRISTIANA WYLY. PROJECT STARTED IN JULY 2008. MANY CHAPTERS WRITTEN WITH CHRISTIANA WYLY, ED BRESLIN, ANN MARSH, AND DUNCAN BOCK. PROJECT PUT ON HOLD IN JUNE 2011. | H | |
| UNTRIVIAL PURSUITS: PROJECT BECAME THE SOUL OF AN ENTREPRENEUR. INITIAL WRITINGS BY DENNIS HAMILTON AND RICHARD OLSEN. PROJECT STARTED IN MAY 2005 BY DENNIS HAMILTON. CHAPTER 21—THE CA PROXY FIGHTS WRITTEN BY DENNIS HAMILTON IN FEBRUARY 2009. A SECOND TITLE CONSIDERED WAS MONOPOLY BUSTER. | H | |
| THE GREAT CRASH OF 2008 BOOK: APPROXIMATELY 40 CHAPTERS WRITTEN AND EDITED BY SEVERAL AUTHORS, INCLUDING ED BRESLIN AND RICHARD OLSEN. | H | |
| USA BOOK: DRAFT TOPICS STARTED IN OCTOBER 2013. | H | |
| INVESTMENT BOOK: TOPIC SELECTED BY SAM IN JANUARY 2010 | H | |
| HISTORY BOOK: CHAPTERS WRITTEN IN JANUARY 2006 AND NOVEMBER 2007. | H | |
| TECHNOLOGY BOOK: FOUR POTENTIAL TOPICS DRAFTED BY SAM IN JANUARY 2010 | H | |
| | | \$ - |

CASE NAME:**Samuel Evans Wyly****EXHIBIT B-25****CASE NUMBER:****14-35043****AUTOMOBILES, TRUCKS
TRAILERS, AND OTHER
VEHICLES AND ACCESSORIES**

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|--------------------------------------|---|
| 2008 LEXUS | H | 50,800.00 |
| 2007 SUBURU | H | 10,804.00 |
| 2011 SMART CAR | H | 9,137.00 |
| NOTES: Automobiles are listed at the Kelly Blue Book value for sale to private party in good condition. | | \$ 70,741.00 |

In re

Samuel Evans Wly

Debtor, Case No.

14-35043
(If known)

Chapter

11

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.*

| DESCRIPTION OF PROPERTY | SPECIFIC LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS | | | | | | | | | | |
|--|---|----------------------------|--|-------------|-------------------|-------------|-----------------------|-------------|--------------|----------------------|---|-----------------|-----------------|
| <p><i>Urban Homestead:</i></p> <p><i>Legal description:</i> Highland Park, Blk 18 LT 6.7 & 55' LT 5, Beverly Dr., with street address of 3905 Beverly Dr., Highland Park, Dallas, Texas 75205</p> <p>Note: amount reflects broker's opinion of value obtained by Debtor on November 14, 2014. The property value per the Dallas County Appraisal District is \$7,252,760. So net value is calculated by deducting 2014 secured claims for real property taxes:</p> <table> <tbody> <tr> <td>Value per Broker</td> <td>12,147,482.00</td> </tr> <tr> <td>Dallas County</td> <td>(34,998.93)</td> </tr> <tr> <td>Highland Park ISD</td> <td>(33,716.95)</td> </tr> <tr> <td>Town of Highland Park</td> <td>(12,426.30)</td> </tr> <tr> <td>TOTAL</td> <td>12,066,339.82</td> </tr> </tbody> </table> | Value per Broker | 12,147,482.00 | Dallas County | (34,998.93) | Highland Park ISD | (33,716.95) | Town of Highland Park | (12,426.30) | TOTAL | 12,066,339.82 | <p>Tex. Const. art. XVI, §§ 50-52; and Tex. Prop. Code Chapter 41 as specified below</p> <p>Tex. Prop. Code §§ 41.001, .002, & .005</p> | \$12,066,339.82 | \$12,147,482.00 |
| Value per Broker | 12,147,482.00 | | | | | | | | | | | | |
| Dallas County | (34,998.93) | | | | | | | | | | | | |
| Highland Park ISD | (33,716.95) | | | | | | | | | | | | |
| Town of Highland Park | (12,426.30) | | | | | | | | | | | | |
| TOTAL | 12,066,339.82 | | | | | | | | | | | | |
| <p><i>Exempt Personal Property Not Subject to \$60,000 Limitation:</i></p> <ul style="list-style-type: none"> • approximately 30 religious bibles and other books containing sacred writings of a religion | <p>Tex. Const. art. XVI, § 49; and Chapter 42 of Tex. Prop. Code as specified below</p> <p>Tex. Prop. Code § 42.001(b)(4)</p> | \$1,500.00 | \$1,500.00 | | | | | | | | | | |

In re

Samuel Evans Wly

Debtor, Case No.

14-35043
(If known)

Chapter

11

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

 Check if debtor claims a homestead exemption that exceeds
\$155,675.*

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

| DESCRIPTION OF PROPERTY | SPECIFIC LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|--|---|--|--|
| <p><i>Exempt Personal Property Subject to \$60,000 Limitation:</i></p> <ul style="list-style-type: none"> • home furnishings including family heirlooms, as described on Exhibit C-1 attached hereto • tools, equipment, books, and apparatus used in trade or profession, as described on Exhibit C-2 attached hereto • wearing apparel, as described on Exhibit C-3 attached hereto | <p>Tex. Const. art. XVI, § 49; and Chapter 42 of Tex. Prop. Code as specified below</p> <p>Tex. Prop. Code §§ 42.001(a)(1) & .002(a)(1)</p> <p>Tex. Prop. Code §§ 42.001(a)(1) & .002(a)(4)</p> <p>Tex. Prop. Code §§ 42.001(a)(1) & .002(a)(5)</p> | <p>\$59,125.00</p> <p>\$350.00</p> <p>\$525.00</p> | <p>\$59,125.00</p> <p>\$350.00</p> <p>\$525.00</p> |

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.*

| DESCRIPTION OF PROPERTY | SPECIFIC LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|--|--|----------------------------|--|
| <i>Additional Exemption For Certain Savings Plans:</i> <ul style="list-style-type: none"> right to the assets held in or to receive payments, whether vested or not, under any stock bonus, pension, annuity, deferred compensation, compensation profit-sharing, or similar plan, including a retirement plan for self-employed individuals, or a simplified employee pension plan, an individual retirement account or individual retirement annuity, including an inherited individual retirement account, individual retirement annuity, Roth IRA, or inherited Roth IRA, or a health savings account, and under any annuity or similar contract purchased with assets distributed from that type of plan or account, is exempt from attachment, execution, and seizure for the satisfaction of debts to the extent the plan, contract, annuity, or account is exempt from federal income tax, or to the extent federal income tax on the person's interest is deferred until actual payment of benefits to the person under Section 223, 401(a), 403(a), 403(b), 408(a), 408A, 457(b), or 501(a), Internal Revenue Code of 1986, as described in Item 12 of Schedule B | Tex. Const. art. XVI, § 49; Chapter 42 as specified below Tex. Prop. Code §§ 42.0021(a) | \$335,999.46 | \$335,999.46 |

In re

Samuel Evans Wly

Debtor, Case No.

14-35043
(If known)

Chapter

11

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675.*

| DESCRIPTION OF PROPERTY | SPECIFIC LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|---|--|----------------------------|--|
| <i>Exemptions For Certain Insurance and Annuity Benefits:</i> <ul style="list-style-type: none"> • any benefits . . . to be provided to a [] beneficiary under: . . . (2) an annuity or benefit plan used by an employer or individual, as described on Exhibit B-10 | Tex. Const. art. XVI, § 49; and Chapter 1108 of Tex. Ins. Code as specified below Tex. Ins. Code § 1108.051 | TBD | TBD |

| | |
|--------------|-------------------|
| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

**EXHIBIT C-1
HOME FURNISHINGS INCLUDING
FAMILY HEIRLOOMS**

DESCRIPTION OF PROPERTY

250 PHOTOGRAPHS AND PORTRAITS OF THE DEBTOR'S FAMILY MEMBERS AND ANCESTORS

GRANDFATHER CLOCK

OTHER HEIRLOOMS AND HOME FURNISHINGS ¹

¹ The Debtor is working diligently to continue to evaluate his exempt property. The Debtor reserves the right to identify additional or different items and will amend/supplement his Schedule C as necessary.

| | |
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| CASE NAME: | Samuel Evans Wyly |
| CASE NUMBER: | 14-35043 |

EXHIBIT C-2
TOOLS, EQUIPMENT, BOOKS, AND
APPARATUS USED IN TRADE OR PROFESSION

DESCRIPTION OF PROPERTY

IPHONE

IPAD

OFFICE DESK

HISTORICAL BOOKS USED IN DEBTOR'S WRITING AND PUBLICATION PROJECTS

| | |
|------------|-------------------|
| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT C-3

| | |
|--------------|----------|
| CASE NUMBER: | 14-35043 |
|--------------|----------|

WEARING APPAREL

DESCRIPTION OF PROPERTY

SAM WYLY'S CLOSET:

20 SUITS
25 SHIRTS
2 PAIR COWBOY BOOTS
4 TENNIS SHOES
1 SPORT BOOT
2 HOUSE SHOES
2 DRESS SHOES
20 TIES
10 TSHIRTS
4 PAIR SHORTS
6 SWEATSHIRTS
3 SWEATERS
1 BATHROBE
2 HATS
4 PAIR SUSPENDERS
2 PILLOWS

ENTRYWAY:

25 COATS/JACKETS
5 SCARVES
25 HATS

GUEST ROOM CLOSET-2

4 WOOL MENS PANTS
23 SUITS
6 FLANNEL SHIRTS
2 SUIT COATS
DENIM SHIRT
3 FLEECE JACKETS

CHERYL WYLY'S ASPEN RESIDENCE - SAM'S CLOSET

20 KNIT SWEATERS WITH PATTERNS
30 PAIRS OF SOCKS
5 WHITE POCKET T-SHIRTS
10 VARIOUS COLORED T-SHIRTS
3 PAIRS OF SWEATPANTS
9 BUTTON UP COLLARED SHIRTS (FLANNEL
AND COTTON)
5 CASUAL SPORT COATS
10 TIES

| | |
|------------|-------------------|
| CASE NAME: | Samuel Evans Wyly |
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EXHIBIT C-3

| | |
|--------------|----------|
| CASE NUMBER: | 14-35043 |
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WEARING APPAREL

DESCRIPTION OF PROPERTY

6 PAIRS OF SLACKS
4 FLEECE COATS
1 PUFFY JACKET
2 WOOL COATS
1 SATIN BOMBER JACKET
2 SCARVES
2 PAIRS OF SLIPPER
4 PAIRS OF SNEAKERS
3 LEATHER BELTS
8 PAIR UNDERWEAR
3 SETS OF PAJAMAS
4 SHORTS/SPORTS PANTS

| | |
|-------------------|--------------------------|
| CASE NAME: | Samuel Evans Wyly |
|-------------------|--------------------------|

EXHIBIT B-35

| | |
|---------------------|-----------------|
| CASE NUMBER: | 14-35043 |
|---------------------|-----------------|

OTHER PERSONAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|---------------------------------------|---|
| COUNTRY CLUB NON-STOCK MEMBERSHIP | H | 5,905.00 |
| MAVERICK STABLE FUND (f/b/o TORIE STEELE) | H | - |
| AIRPASS FOR SAM WYLY (NON TRANSFERABLE) | H | 1,164.13 |
| JET LINX | H | 28,100.00 |
| SENTIENT JET | H | 55,943.39 |
| | | |
| | | \$ 91,112.52 |

In re Samuel Evans Wly

Debtor,

Case No.

14-35043

Chapter 11
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITORS NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (see Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY | |
|--|----------|------------------------------------|--|----------------------------------|--------------|--|---|---|--|
| ACCOUNT NO. | | | | | | | | | |
| BBVA COMPASS BANK, N.A. ATTN: ROB ADAMS, SVP WEALTH MGMT 8080 N. CENTRAL EXPRESSWAY SUITE 400 DALLAS, TX 75206 | X | H | Date Incurred: 2/27/2007 Nature of Claim: GUARANTY Collateral: CASH IN DEPT ACCTS Value \$ 4,404,465.49 | | | | \$ 4,404,465.49 | NONE | |
| ACCOUNT NO. | | | | | | | | | |
| DALLAS COUNTY C/O LINEBARGER, GOGGAN BLAIR SAMPSON, LLP ATTN: LAURIE SPINDLER HUFFMAN 2777 N. STEMMONS Fwy, STE 1000 DALLAS, TX 75207 | | H | Date Incurred: VARIOUS Nature of Claim: PROPERTY TAX Collateral: 3905 BEVERLY Value \$ 12,147,482.00 | | | | 34,998.93 | NONE | |
| ACCOUNT NO. | | | | | | | | | |
| HIGHLAND PARK ISD C/O PERDUE BRANDON FIELDER ET AL ATTN: ELIZABETH BANDA CALVO PO BOX 13430 ARLINGTON, TX 76094-0430 | | H | Date Incurred: VARIOUS Nature of Claim: PROPERTY TAX Collateral: 3905 BEVERLY Value \$ 12,147,482.00 | | | | 33,716.95 | NONE | |
| ACCOUNT NO. | | | | | | | | | |
| TOWN OF HIGHLAND PARK C/O PERDUE BRANDON FIELDER ET AL ATTN: ELIZABETH BANDA CALVO PO BOX 13430 ARLINGTON, TX 76094-0430 | | H | Date Incurred: VARIOUS Nature of Claim: PROPERTY TAX Collateral: 3905 BEVERLY Value \$ 12,147,482.00 | | | | 12,426.30 | NONE | |
| Subtotal <hr/> 0 continuation sheets attached | | | | (Total of this page) | | \$ 4,485,607.67 | \$ 0.00 | | |
| | | | | Total (Use only on last page) | | \$ 4,485,607.67 | \$ 0.00 | | |
| | | | | | | (Report total also on Summary of Schedules) | | (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) | |

In re Samuel Evans Wyly

Debtor, Case No.

14-35043

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claims is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled, "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled, "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the Appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs, duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

In re Samuel Evans Wyly Debtor, Case No. 14-35043
(If known)

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

**Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

2 Continuation sheets attached

In re Samuel Evans Wyly

Debtor,

Case No.

14-35043

(If known)

Chapter 11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

DSO CLAIM

| CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | |
|---|---|---------------------------------------|--|------------------|-----------------|------------------|
| | | | | CONTINGENT | UNLIQUIDATED | DISPUTED |
| ACCOUNT NO. | | | | | | |
| TORIE STEELE C/O FRIEDMAN & FEIGER ATTN: ERNEST LEONARD 5301 SPRING VALLEY ROAD SUITE 200 DALLAS, TX 75254 | H | | Date Incurred: VARIOUS Nature of Claim: CLAIM ASSERTED FOR SUPPORT – BALANCE DUE FOR 2014 | | X \$ 125,000.00 | \$ 125,000.00 \$ |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |
| ACCOUNT NO. | | | | | | |
| Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Priority Claims | Subtotals (Totals of this page) | | | \$ 125,000.00 | 125,000.00 | 0.00 |
| | Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules) | | | \$ 125,000.00 | 125,000.00 | 0.00 |
| | Total (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data) | | | \$ 125,000.00 | 125,000.00 | 0.00 |

In re Samuel Evans Wly

Debtor, Case No.

14-35043

(If known)

Chapter

11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

INCOME/GIFT TAX

| CREDITORS NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM | TYPE OF PRIORITY | | | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|--|--|--|------------------|--------------|----------|-----------------------------|---|
| | | | | CONTINGENT | UNLIQUIDATED | DISPUTED | | |
| ACCOUNT NO. | | | | | | | | |
| INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 21126 PHILADELPHIA, PA 19114-0326 | H | Date Incurred: VARIOUS Nature of Claim: INCOME/GIFT TAX | | X | X | X | UNKNOWN | UNKNOWN |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| Sheet no. <u>2</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Priority Claims | Subtotal (Total of this page) | | | \$ | 0.00 | | 0.00 | 0.00 |
| | Total (Use only on last page of the completed Schedule E) | | | \$ | 0.00 | | 0.00 | 0.00 |
| | (Report total also on Summary of Schedules) | | | | | | | |

In re SAMUEL EVANS WYLY Case No. 14-35043-11
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| AMERICAN AIRLINES AIRPASS CUSTOMER SERVICES 4255 AMON CARTER BLVD, MD 4106, FORT WORTH, TX 76155 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | Unknown |
| ACCOUNT NO. | | | | | | | |
| THE ASPEN INSTITUTE ATTN: DOLORES GORGONE, CFO ONE DUPONT CIRCLE, NW, SUITE 700 WASHINGTON, DC 20036-1133 | | H | Date Incurred: Various Nature of Claim: Grant Commitment | | | | 600,000.00 |
| ACCOUNT NO. | | | | | | | |
| AT&T PO BOX 5014 CAROL STREAM, IL 60197-5014 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 76.04 |
| ACCOUNT NO. | | | | | | | |
| AT&T UVERSE PO BOX 5014 CAROL STREAM, IL 60197-5014 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 36.55 |

In re **SAMUEL EVANS WYLY** Case No. **14-35043-11**
 Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| ATMOS ENERGY PO BOX 790311 ST. LOUIS, MO 63179-0311 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 214.45 |
| ACCOUNT NO. | | | | | | | |
| BICKEL & BREWER 1717 MAIN STREET, SUITE 4800 DALLAS, TX 75201 | | H | Date Incurred: Various Nature of Claim: Executory Contract | X | | | 4,530.71 |
| ACCOUNT NO. | | | | | | | |
| CHUBB CUSTOM INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| CHUBB LLOYDS OF TEXAS 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| CHUBB NATIONAL INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| COMPASS LEXICON 332 S. MICHIGAN AVE CHICAGO, IL 60604 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| CORNERSTONE RESEARCH 1919 PENNSYLVANIA AVENUE, N.W., #600 WASHINGTON, DC 20006 | | | Date Incurred: Various Nature of Claim: General Trade | X | | | 15,715.83 |
| ACCOUNT NO. | | | | | | | |
| CRESCENT TC INVESTORS, LP PO BOX 841772 DALLAS, TX 75284-1772 | X | H | Date Incurred: Various Nature of Claim: Unexpired Lease "General Partner Liability" | X | X | | Unknown |

In re SAMUEL EVANS WYLY Case No. 14-35043-11
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| DALLAS COUNTRY CLUB PO BOX 678422 DALLAS, TX 75267-8422 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 246.72 |
| ACCOUNT NO. | | | | | | | |
| DIRECTV PO BOX 78626 PHOENIX, AZ 85062-8626 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 22.06 |
| ACCOUNT NO. | | | | | | | |
| EMPIRE DISCOVERY 148 MADISON AVENUE, 9TH FLOOR NEW YORK, NY 10016 | | | Date Incurred: Various Nature of Claim: General Trade | X | | | 1,333.72 |
| ACCOUNT NO. | | | | | | | |
| FEDERAL INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| FIREMAN'S FUND INSURANCE COMPANY 500 N AKARD DALLAS, TX 75201 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| THE GARDEN GATE 2303 FARRINGTON STREET, SUITE 100 DALLAS, TX 75207 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 292.28 |
| ACCOUNT NO. | | | | | | | |
| GRADILLAS COURT REPORTERS 345 NORTH MAPLE DRIVE, SUITE 185 BEVERLY HILLS, CA 90210 | | | Date Incurred: Various Nature of Claim: General Trade | X | | | 830.00 |
| ACCOUNT NO. | | | | | | | |
| GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |

In re SAMUEL EVANS WYLY Case No. 14-35043-11
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| GREEN MOUNTAIN ENERGY PO BOX 660305 DALLAS, TX 75266-0305 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 1,006.33 |
| ACCOUNT NO. | | | | | | | |
| GREEN MOUNTAIN ENERGY PO BOX 660305 DALLAS, TX 75266-0305 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 687.26 |
| ACCOUNT NO. | | | | | | | |
| TOWN OF HIGHLAND PARK 4700 DREXEL DRIVE DALLAS, TX 75205 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 795.50 |
| ACCOUNT NO. | | | | | | | |
| INVENTUS 2001 BRYAN STREET, SUITE 2160 DALLAS, TX 75201 | | | Date Incurred: Various Nature of Claim: Executory Contract | X | | | 7,944.36 |
| ACCOUNT NO. | | | | | | | |
| INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 21126 PHILADELPHIA, PA 19114-0326 | | H | Date Incurred: Various Nature of Claim: Income/Gift Tax /Penalties | X | X | X | Unknown |
| ACCOUNT NO. | | | | | | | |
| JET LINX 2717 N. 118TH STREET, SUITE 102 OMAHA, NE 68164 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| KRONEY MORSE LAN, PC ATTN: DONALD P. LAN, JR. 12221 MERIT DRIVE, SUITE 825 DALLAS, TX 75251 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 15,091.41 |
| ACCOUNT NO. | | | | | | | |
| LEGAL MEDIA, INC. 1602 WASHINGTON AVENUE HOUSTON, TX 77007 | | | Date Incurred: Various Nature of Claim: Executory Contract | | | | Unknown |

In re SAMUEL EVANS WYLY Case No. 14-35043-11
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| LEVICK STRATEGIC COMMUNICATIONS 1900 N STREET, NW WASHINGTON, DC 20036 | | | Date Incurred: Various Nature of Claim: General Trade | X | | | 4,034.80 |
| ACCOUNT NO. | | | | | | | |
| MARLIN LANDSCAPE SYSTEMS 411 W. COMMERCE STREET DALLAS, TX 75208 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 2,235.25 |
| ACCOUNT NO. | | | | | | | |
| JOHN J. MCCONNELL 725 NORTHRIDGE DRIVE WEST LAFAYETTE, IN 47906 | | | Date Incurred: Various Nature of Claim: General Trade | X | | | 8,750.00 |
| ACCOUNT NO. | | | | | | | |
| MELCHER MEDIA 124 WEST 13TH STREET NEW YORK, NY 10011 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 37,116.67 |
| ACCOUNT NO. | | | | | | | |
| MOSQUITO NIX 2150 CHENAULT DRIVE CARROLLTON, TX 75006 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 147.03 |
| ACCOUNT NO. | | | | | | | |
| MOSQUITONIX 2150 CHENNAULT DRIVE CARROLLTON, TX 75006 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| MOSQUITONIX & PESTFIX 14282 GILLIS ROAD DALLAS, TX 75244 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| ROBERT'S POOL SERVICE 455 SOUTH RAILROAD STR STREET LEWISVILLE, TX 75057 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 146.14 |

In re **SAMUEL EVANS WYLY** Case No. **14-35043-11**
 Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| SECURITIES & EXCHANGE COMMISSION ATTN: BRIDGET N. FITZPATRICK 100 F STREET, NE WASHINGTON, DC 20549 | | H | Date Incurred: Various Nature of Claim: Litigation | X | X | X | 198,118,825.16 |
| ACCOUNT NO. | | | | | | | |
| SECURITY CAPITAL, LTD. (IN OFFICIAL LIQ) C/O KINETIC PARTNERS ATTN: MARK LONGBOTTOM THE HARBOUR CENTRE 42 NORTH CHURCH STREET PO BOX 10387 GRAND CAYMAN KY1 1004 CAYMAN ISLAND | | H | Date Incurred: Various Nature of Claim: Promissory Note | | | | 10,000,000.00 |
| ACCOUNT NO. | | | | | | | |
| SECURITY CAPITAL, LTD. (IN OFFICIAL LIQ) C/O KINETIC PARTNERS ATTN: MARK LONGBOTTOM THE HARBOUR CENTRE 42 NORTH CHURCH STREET PO BOX 10387 GRAND CAYMAN KY1 1004 CAYMAN ISLAND | | H | Date Incurred: Various Nature of Claim: Promissory Note | | | | 13,500,000.00 |
| ACCOUNT NO. | | | | | | | |
| SENTIENT JET, LLC 97 LIBBEY PARKWAY WEYMOUTH, MA 2189 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| SUSMAN GODFREY 1000 LOUISIANA, SUITE 5100 HOUSTON, TX 77002 | | H | Date Incurred: Various Nature of Claim: General Trade | | | | 66,641.00 |
| ACCOUNT NO. | | | | | | | |
| THANKS-GIVING SQUARE PO BOX 131770 DALLAS, TX 75313 | | H | Date Incurred: Various Nature of Claim: Grant Commitment | | | | 12,500.00 |
| ACCOUNT NO. | | | | | | | |
| THIRD CHURCH OF CHRIST, SCIENTIST 4419 OAK LAWN DALLAS, TX 75219 | | H | Date Incurred: Various Nature of Claim: Grant Commitment | | | | 20,000.00 |

In re SAMUEL EVANS WYLY Case No. 14-35043-11
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | |
| VIGILANT INSURANCE COMPANY 202 HALL'S MILL RD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | | H | Date Incurred: Various Nature of Claim: Executory Contract | | | | 0.00 |
| ACCOUNT NO. | | | | | | | |
| WRANGLER TRUST 300 CRESCENT COURT, SUITE 850 DALLAS, TX 75201 | | H | Date Incurred: Various Nature of Claim: Promissory Note | | | | 19,000,000.00 |
| Total >> (Use only on last page of the complete Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ 241,419,219.27 |

In re Samuel Evans WlyDebtor,Case No.14-35043

(If known)

Chapter11**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|--|
| AMERICAN AIRLINES AIRPASS CUSTOMER SERVICES 4255 AMON CARTER BLVD, MD 4106 FORT WORTH, TX 76155 | AIRPASS (NON-TRANSFERRABLE) |
| CHUBB CUSTOMER INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | INSURANCE - FAMILY GROUP EXCESS LIABILITY |
| CHUBB LLOYDS OF TEXAS 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | INSURANCE - DWELLING AND PERSONAL PROPERTY 3905 BEVERLY DRIVE DALLAS, TX |
| CHUBB NATIONAL INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | AUTO INSURANCE 2008 LEXUS |
| COMPASS LEXICON 332 S. MICHIGAN AVENUE CHICAGO, IL 60604 | LITIGATION RELATED |
| CRESCENT TC INVESTORS, LP PO BOX 841772 DALLAS, TX 75284 | UNEXPIRED LEASE (GENERAL PARTNER LIABILITY) TALLULAH LIMITED 300 CRESCENT COURT, SUITE 850 DALLAS, TX 75201 |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|--|
| FEDERAL INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | INSURANCE - SPECIAL COVERAGE |
| FIREMAN'S FUND INSURANCE COMPANY 500 N. AKARD DALLAS, TX 75201 | INSURANCE - 2ND LAYER FAMILY GROUP EXCESS LIABILITY |
| GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | INSURANCE - DWELLING AND PERSONAL PROPERTY ROSEMARY'S RANCH 3448 WOODY CREEK ROAD WOODY CREEK, CO |
| GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | INSURANCE - ADDITIONS AND PERSONAL PROPERTY 419 E. HYMAN, UNITS A AND B ASPEN, CO |
| GREAT NORTHERN INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | INSURANCE - BLANKET COVERAGE FOR VALUABLE ARTICLES |
| INVENTUS 2001 BRYAN STREET, SUITE 2160 DALLAS, TX 75201 | DOCUMENT HOSTING |
| JET LINX 2717 N. 118TH STREET, SUITE 102, OMAHA, NE 68164 | JET CARD |

In re Samuel Evans WlyDebtor,Case No.14-35043
(If known)Chapter 11**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE ON CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|---|---|
| LEGAL MEDIA, INC. 1602 WASHINGTON AVENUE HOUSTON, TX 77007 | LITIGATION SUPPORT |
| MARLIN LANDSCAPE SYSTEMS 411 W. COMMERCE STREET DALLAS, TX 75208 | LANDSCAPING |
| MOSQUITONIX 2150 CHENNAULT DRIVE, CARROLLTON, TX 75006 | MOSQUITO SERVICE |
| MOSQUITONIX & PESTFIX 14282 GILLIS ROAD DALLAS, TX 75244 | MOSQUITO SERVICE |
| SENTIENT JET, LLC 97 LIBBEY PARKWAY WEYMOUTH, MA 02189 | JET CARD |
| VIGILANT INSURANCE COMPANY 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889 | AUTO INSURANCE 2007 SUBARU, 2011 SMART CAR |

| | | | | | | |
|-------|-------------------------|---------|----------|------------------------|---------|----|
| In re | <u>Samuel Evans Wly</u> | Debtor, | Case No. | 14-35043 (If known) | Chapter | 11 |
|-------|-------------------------|---------|----------|------------------------|---------|----|

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. 112; Fed.Bankr.P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| EXPLORE BOOKSELLERS & BISTRO REAL ESTATE, LLC 300 CRESCENT COURT, SUITE 850 DALLAS, TX 75201 | COMPASS BANK 8080 N. CENTRAL EXPRESSWAY, SUITE 400 DALLAS, TX 75206 |
| ESTATE OF CHARLES J. WLY JR. 300 CRESCENT COURT, SUITE 850 DALLAS TX 75201 | FOR THE PURPOSE OF SHARED LEGAL FEE DISBURSEMENTS. |
| TALLULAH, LTD 300 CRESCENT COURT, SUITE 850 DALLAS TX 75201 | CRESCENT TC INVESTORS, LP PO BOX 841772 DALLAS, TX 75284 |

In re

Samuel Evans Wyly

Debtor,

Case No.

14-35043

(If known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)**SEE EXHIBIT I - COURT APPROVED 60 DAY BUDGET**

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

| Debtor's Marital Status: | DEPENDENTS OF DEBTOR AND SPOUSE | |
|-----------------------------|---------------------------------|--------|
| RELATIONSHIP: | AGE: | |
| Employment: | DEBTOR | SPOUSE |
| Occupation | | |
| Name of Employer | | |
| How long employed | | |
| Address of Employer | | |

INCOME: (Estimate of average monthly income) DEBTOR SPOUSE

| | | |
|--|----|----|
| 1. Current monthly gross wages, salary, and commissions (Prorate if not paid monthly.) | \$ | \$ |
| 2. Estimate monthly overtime | \$ | \$ |
| 3. SUBTOTAL | \$ | \$ |
| 4. LESS PAYROLL DEDUCTIONS | | |
| a. Payroll taxes and social security | \$ | \$ |
| b. Insurance | \$ | \$ |
| c. Union dues | \$ | \$ |
| d. Other (Specify): | \$ | \$ |
| 5. SUBTOTAL OF PAYROLL DEDUCTIONS | \$ | \$ |
| 6. TOTAL NET MONTHLY TAKE HOME PAY | \$ | \$ |
| 7. Regular income from operation of business or profession or farm. (Attach detailed statement) | \$ | \$ |
| 8. Income from real property | \$ | \$ |
| 9. Interest and dividends | \$ | \$ |
| 10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above. | \$ | \$ |
| 11. Social security or government assistance (Specify): | \$ | \$ |
| 12. Pension or retirement income | \$ | \$ |
| 13. Other monthly income (Specify): | \$ | \$ |
| 14. SUBTOTAL OF LINES 7 THROUGH 13 | \$ | \$ |
| 15. TOTAL MONTHLY INCOME (Add amounts shown on lines 6 and 14) | \$ | \$ |
| 16. TOTAL COMBINED MONTHLY INCOME: \$ | \$ | \$ |

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**SEE EXHIBIT I - COURT APPROVED 60 DAY BUDGET**

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Prorate any payments made biweekly, quarterly, semi-annually, or annually to show monthly rate.

- Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule o expenditures labeled "Spouse."

| | |
|--|-----------------|
| 1. Rent or home mortgage payment (include lot rented for mobile home) | \$ _____ |
| a. Are real estate taxes included? Yes _____ No _____ | |
| b. Is property insurance included? Yes _____ No _____ | |
| 2. Utilities: | |
| a. Electricity and heating fuel | \$ _____ |
| b. Water and sewer | \$ _____ |
| c. Telephone | \$ _____ |
| d. Other _____ | \$ _____ |
| 3. Home maintenance (repairs and upkeep) | \$ _____ |
| 4. Food | \$ _____ |
| 5. Clothing | \$ _____ |
| 6. Laundry and dry cleaning | \$ _____ |
| 7. Medical and dental expenses | \$ _____ |
| 8. Transportation (not including car payments) | \$ _____ |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | \$ _____ |
| 10. Charitable contributions | \$ _____ |
| 11. Insurance (not deducted from wages or included in home mortgage payments) | |
| a. Homeowner's or renter's | \$ _____ |
| b. Life | \$ _____ |
| c. Health | \$ _____ |
| d. Auto | \$ _____ |
| e. Other _____ | \$ _____ |
| 12. Taxes (not deducted from wages or included in home mortgage payments) | |
| (Specify) _____ | \$ _____ |
| 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) | |
| a. Auto | \$ _____ |
| b. Other _____ | \$ _____ |
| c. Other _____ | \$ _____ |
| 14. Alimony, maintenance, and support paid to others | \$ _____ |
| 15. Payments for support of additional dependents not living at your home | \$ _____ |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) | \$ _____ |
| 17. Other _____ | \$ _____ |
| 18. TOTAL MONTHLY EXPENSES (Report also on Summary of Schedules) | \$ _____ |
| 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: | |
| <hr/> | |
| 20. STATEMENT OF MONTHLY NET INCOME | |
| a. Total monthly income from Line 16 of Schedule I | \$ _____ |
| b. Total monthly expenses from Line 18 above | \$ _____ |
| c. Monthly net income (a. minus b.) | \$ _____ |

In re SAM EVANS WYLY
 Debtor(s)

Case Number: 14-35043
 (If known)

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

| Part I. CALCULATION OF CURRENT MONTHLY INCOME | | | | | |
|--|--|------------------------------|-----------------|---|---|
| 1 | Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. <input type="checkbox"/> Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. <input type="checkbox"/> Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. <input type="checkbox"/> Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10. | | | | |
| | All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line. | | | Column A Debtor's Income | Column B Spouse's Income |
| 2 | Gross wages, salary, tips, bonuses, overtime, commissions. | | | \$ | \$ |
| 3 | Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero. | | | | |
| | a. Gross receipts | \$ _____ | | | |
| | b. Ordinary and necessary business expenses | \$ _____ | | | |
| | c. Business income | Subtract Line b from Line a. | | \$ | \$ |
| 4 | Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero. | | | | |
| | a. Gross receipts | \$ _____ | | | |
| | b. Ordinary and necessary operating expenses | \$ _____ | | | |
| | c. Rent and other real property income | Subtract Line b from Line a. | | \$ | \$ |
| 5 | Interest, dividends, and royalties. | | | \$ | \$ |
| 6 | Pension and retirement income. | | | \$ | \$ |
| 7 | Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed. Each regular payment should be reported in only one column; if a payment is listed in Column A, do not report that payment in Column B. | | | | |
| 8 | Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below: | | | | |
| | Unemployment compensation claimed to be a benefit under the Social Security Act | Debtor \$ _____ | Spouse \$ _____ | \$ | \$ |

| | | | | | |
|----|--|--|----|----|----|
| 9 | Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism. | | | | |
| | a. | | \$ | | |
| | b. | | \$ | | |
| 10 | Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s). | | | \$ | \$ |
| 11 | Total current monthly income. If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A. | | | \$ | |

Part II: VERIFICATION

| | | | |
|----|--|---|--|
| 12 | I declare under penalty of perjury that the information provided in this statement is true and correct. (<i>If this a joint case, both debtors must sign.</i>) | | |
| | Date: _____ | Signature: _____ <small>(Debtor)</small> | |
| | Date: _____ | Signature: _____ <small>(Joint Debtor, if any)</small> | |

Proposed budget

EXHIBIT I

| Line # | | Nov Month 1 | Dec Month 2 | Total |
|--------|---|----------------|----------------|---------------|
| 1 | Beginning balance (see note) | \$ 12,813,839 | \$ 14,605,853 | \$ 12,813,839 |
| 2 | Plus: Receipts | | | |
| 3 | Annuity income (see note) | 3,197,608 | - | 3,197,608 |
| 4 | Highland Stargate salary | 1,717 | 1,717 | 3,435 |
| 5 | Social Security | 2,695 | 2,695 | 5,390 |
| 6 | Great Western annuity | 1,848 | 1,848 | 3,697 |
| 7 | CA Harvest Plan (401k) (see note) | - | 14,872 | 14,872 |
| 8 | Arlington Stoneridge | 149 | 149 | 297 |
| 9 | I Shares Dividend (JP Morgan) (see note) | - | 26,000 | 26,000 |
| 10 | Sub-total | 3,204,018 | 47,281 | 3,251,299 |
| 11 | Minus: Disbursements | | | |
| 12 | Dallas residence | | | |
| 13 | Taxes (see note) | - | - | - |
| 14 | Insurance (see note) | - | - | - |
| 15 | Utilities (see note) | (2,500) | (2,500) | (5,000) |
| 16 | Services (see note) | (2,200) | (2,200) | (4,400) |
| 17 | Cable / phone (see note) | (750) | (750) | (1,500) |
| 18 | Storage space | (204) | (204) | (408) |
| 19 | Club charges | (383) | (383) | (766) |
| 20 | Auto insurance (see note) | - | - | - |
| 21 | Household maintenance and expenses (see note) | (2,000) | (2,000) | (4,000) |
| 22 | Sub-total - Dallas residence | (8,037) | (8,037) | (16,074) |
| 23 | Family Office | | | |
| 24 | Monthly allocation (see note) | - | - | - |
| 25 | Monthly billed (see note) | - | - | - |
| 26 | Sub-total - Family Office | - | - | - |
| 27 | Book Business | | | |
| 28 | Monthly billed + expenses (see note) | - | - | - |
| 29 | Other | | | |
| 30 | Family blanket valuables policy (see note) | - | - | - |
| 31 | Out of pocket medical (see note) | (500) | (500) | (1,000) |
| 32 | Support for elderly family/friends | - | - | - |
| 33 | General contingency (see note) | (4,300) | (1,800) | (6,100) |
| 34 | Sub-total - Other | (4,800) | (2,300) | (7,100) |
| 35 | Total Disbursements (Pre-Legal & Explore Real Estate)(see note) | (12,837) | (10,337) | (23,174) |
| 36 | Explore - Real estate (see note) | (29,167) | (29,167) | (58,334) |
| 37 | Total Disbursements (Pre-Legal) | (42,004) | (39,504) | (81,508) |
| 38 | Legal Defense (see note) | | | |
| 39 | Attorneys | - | (200,000) | (200,000) |
| 40 | Appeal | - | (100,000) | (100,000) |
| 41 | Other | (910,000) | (30,000) | (940,000) |
| 42 | Sub-total - Legal Defense | (910,000) | (330,000) | (1,240,000) |
| 43 | Bankruptcy (see note) | | | |
| 44 | Legal | (350,000) | (300,000) | (650,000) |
| 45 | Accounting | (100,000) | (100,000) | (200,000) |
| 46 | Other | (10,000) | (10,000) | (20,000) |
| 47 | UST | - | - | - |
| 48 | Sub-total - Bankruptcy | (460,000) | (410,000) | (870,000) |
| 49 | Total Disbursements | (1,412,004) | (779,504) | (2,191,508) |
| 50 | Ending Cash | \$ 14,605,853 | \$ 13,873,631 | \$ 13,873,631 |

Budget Notes**EXHIBIT I****General Notes:**

- Source of information obtained from Highland Stargate CFO, Keeley Hennington and is based on the Debtor's general financial history. The budget was prepared by Lain Faulkner in consultation with counsel and Highland Stargate personnel.
- Reflected on a combination of cash and accrual basis as further detailed in the line item notes.

Line Item Notes:

Line item 1: The cash balance includes the Debtor's book balance of cash on hand as of October 19, 2014 as follows:

| Institution | Account # (Last 4) | Amount |
|-----------------------------------|-----------------------|-------------------------|
| BBVA | 0274 | \$ 5,298,467.04 |
| BBVA | 1463 | 6,413,479.14 |
| BBVA | 0711 | 4,822.55 |
| BBVA | 0290 | 6,862.39 |
| BBVA | 1540 | <u>866,021.72</u> |
| Sub-total | | 12,589,652.84 |
| Plus: JP Morgan Brokerage Account | | <u>224,186.52</u> |
| Total | | <u>\$ 12,813,839.36</u> |

Debtor's Schwab account (#6377) currently has no cash.

On November 4, the Debtor transferred all cash deposits in excess of \$5,250,000 from BBVA Compass Bank to a Debtor in Possession account with Plains Capital Bank (Acct #7156). The cash deposit balance includes gross annuity receipts from Devotion Ltd (tax deposits are estimated to be made January 15).

Line item 3: Annuity income is received on an annual basis (typically October). The Debtor's 2014 annuity income has been estimated as follows:

Annuity Income (received annually in October-November)

| To be received: | Gross | Collection Est Net of Tax |
|-------------------|------------------|------------------------------|
| West Carroll | \$ 942,157 | \$ 565,294 |
| Richland Limited | 1,130,589 | 678,353 |
| Morehouse Limited | 964,416 | 578,650 |
| Sarnia Limited | 2,292,185 | 1,375,311 |
| Sub-total | <u>5,329,347</u> | <u>3,197,608</u> |

Already received (included in cash balance)

| | | |
|------------------|------------------|------------------|
| Devotion Limited | <u>5,711,781</u> | <u>3,427,069</u> |
|------------------|------------------|------------------|

No payment expected in the near term

| | | |
|-------------------|-------------------|----------|
| Moberly Limited | 8,028,598 | - |
| Locke Limited | 9,932,801 | - |
| Audubon Limited | 5,793,464 | - |
| Yurta Faf Limited | 1,007,096 | - |
| Sub-total | <u>24,761,959</u> | <u>-</u> |

| | | |
|-------|----------------------|---------------------|
| Total | <u>\$ 35,803,087</u> | <u>\$ 6,624,677</u> |
|-------|----------------------|---------------------|

Budget Notes

EXHIBIT I

Line item 7: Represents a required minimum distribution from the Debtor's 401k account and has typically been initiated on an annual basis and received in December.

Line item 9: Represents projected dividends paid on a quarterly basis.

Line item 13: Represents annual property tax payment estimated to be paid in January 2015. Amounts are not currently set aside as an escrow or reserve (Per the Dallas County Appraisal District, the 2014 tax estimate is \$113,255).

Line item 14: Historically amounts are paid on an annual basis in May. The accrual amount has been removed from this version of the budget and would be approximately \$4,725 per month (based on the May 2014 premium payment).

Line items 15-17: See detail attached.

Line item 20: Historically amounts are paid on an annual basis in May. The accrual amount has been removed from this version of the budget and would be approximately \$807 per month (based on the May 2014 premium payment).

Line item 21: Represents estimates for grocery and miscellaneous household expenses paid via credit cards.

Line item 24: As further detailed in the Debtor's Motion for Order on Estate Administration (Docket #5), on a quarterly basis, the Debtor pays in advance his projected allocable share of the operating costs of Highland Stargate. The Debtor's fourth quarter obligation (approximately \$393,000) was pre-funded prior to the Chapter 11 filing. On a broad basis, the operating costs include salaries (for non-family members), benefits, payroll taxes, rent, liability coverage, bank fees and computer related charges. The Debtor's next estimated funding requirement will be in January 2015. Highland Stargate (in consultation with Lain Faulkner) is in the process of reviewing and refining these expenses and will submit a budget further detailing the costs to be included starting in January of 2015. Highland Stargate has ten (10) full-time office employees (non-family members). A significant amount of office employee time is currently spent providing supporting information for Bankruptcy Schedules, responding to voluminous information requests (including IDR's from the IRS) and analyzing and complying with the freeze order.

Line item 25: Also as further detailed in the Debtor's Motion for Order on Estate Administration (Docket #5), the Debtor has paid in advance costs (salary and benefits) for personnel who work directly for the Debtor (and separately billed to the Debtor). These charges include the Debtor himself (for purposes of inclusion in Highland Stargate's group benefits) and the Debtor's house manager in Dallas. The income associated with this charge is reflected above in the income section under the "Highland Stargate salary" line item. Pre-filing, these charges also covered three additional personnel who are no longer employed through Highland Stargate. As noted above, the Debtor has pre-funded the fourth quarter obligation. The next estimated funding requirement will be in January 2015.

Line item 28: Represents expenses relating to individuals who provide assistance on the Debtor's writing and publishing projects as further described in the Debtor's Expedited Motion for Order on Estate Administration [Docket No. 5]. The book projects have been temporarily suspended pending further development of a viable short-term business plan relating to the efforts. The employment of Debtor's book staff team ended on October 31, 2014 and they have been paid by Highland Stargate for

Budget Notes

EXHIBIT I

expense reimbursements (approximately \$3,100) and accrued payroll from amounts pre-funded through that date.

Line item 30: Historically amounts are paid on an annual basis in May. The accrual amount has been removed from this version of the budget and would be approximately \$4,025 per month (based on the May 2014 premium payment).

Line item 31: Represents estimates for additional medical expenses relating to out of network and out of pocket charges. Estimates are based on current levels (historical amounts have fluctuated and have been as high as \$16,000 per month).

Line item 33: Represents a general contingency of 10% on disbursements before legal costs and the Explore real estate. For month 1, an additional \$2,500 has been included for payments of utility deposits.

Line item 35: The Debtor has historically paid Torie Steele (his former wife) approximately \$41,666 per month pursuant to court order/compromise agreements. Counsel to the Debtor is reviewing the documentation and the Debtor may seek to amend the budget following completion of such review.

Line item 36: Real estate funding reflects mortgage payment amounts related to the Explore property as further described in the Debtor's Expedited Motion for Order on Estate Administration [Docket No. 5]. The Debtor is a guarantor of the mortgage debt. The Explore property is listed for sale with a real estate broker.

Lines 38-42: Reflects the estimated accruals for expenses, professional fees and costs relating to the conclusion of Case No. 10-05760 a civil action pending in the United States District Court for the Southern District of New York styled Securities and Exchange Commission v. Samuel Wyly, and Donald R. Miller, Jr. in his Capacity as the Independent Executor of the Will and Estate of Charles J. Wyly, Jr. (the "District Court Action") and any appeal arising therefrom. This amount may be increased to reflect additional fees/costs of expert witnesses.

Lines 43-48: Reflects the estimated Bankruptcy expenses for the administration of the Debtor's case including professional fees, costs and fees payable to the United States Trustee. Retainers have been paid and are further detailed in the respective professionals (Case Professionals) applications for employment. The fees and costs are reflected on an accrual basis (actual payments would be made pursuant to Court Order as further proposed in the Debtor's Motion to Establish Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Case Professionals).

EXHIBIT I

Proposed budget

Additional detail (utilities, services, cable/phone & other Highland)

| | <u>Monthly</u> |
|-----------------------|----------------|
| Utilities | |
| Green Mountain Energy | (1,340) |
| Town of Highland Park | (570) |
| Atmos Energy | (520) |
| Security | (48) |
| Other | <u>(22)</u> |
| | (2,500) |
| Services | |
| Pool Service | (244) |
| Landscaping | (1,619) |
| Mosquito | (147) |
| Pest Control | (56) |
| Other | <u>(134)</u> |
| | (2,200) |
| Cable / Phone | |
| Direct TV | (221) |
| Time Warner Cable | (210) |
| AT&T | (61) |
| AT&T | (221) |
| Other | <u>(37)</u> |
| | (750) |

In re Samuel Evans Wyly Debtor, Case No. 14-35043 Chapter 11

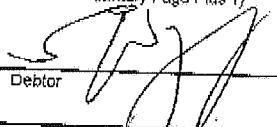
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 99 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

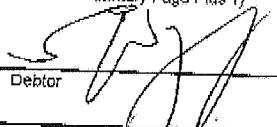
(Total Shown On Summary Page Plus 1)

Date: 11-21-14

Signature: 

Date: _____

Signature: _____

Debtor 

(Joint Debtor, if any)
[If joint case, both spouses must sign]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 100(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting my fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security Number (Required by 11 U.S.C. § 110)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address: _____

Signature of Bankruptcy Petition Preparer

Date: _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the _____ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the _____ [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief. (Total Shown On Summary Page Plus 1)

Date: _____

Signature: _____

[Print or type name of individual signing on behalf of debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fines of up to \$500,000 or Imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court

Northern District of Texas

In re Samuel Evans Wly,
Debtor

Case No. 14-35043
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | \$ |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | \$ |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ |
| Student Loan Obligations (from Schedule F) | \$ |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | \$ |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | \$ |
| TOTAL | \$ |

State the following:

| | |
|---|----|
| Average Income (from Schedule I, Line 16) | \$ |
| Average Expenses (from Schedule J, Line 18) | \$ |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | \$ |

State the following:

| | | |
|--|----|----|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | \$ |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$ | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | \$ |
| 4. Total from Schedule F | | \$ |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$ |